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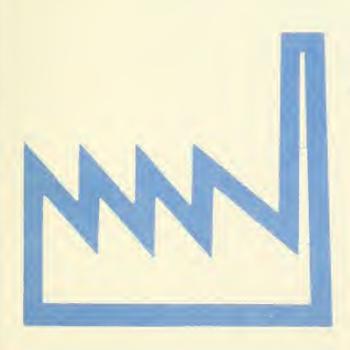
MC87-I-28H

**INDUSTRY SERIES** 

**Manufactures** 

# Miscellaneous Chemical Products

Industries 2891, 2892, 2893, 2895, and 2899



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The overall planning and review of the census operations were performed by the staff of the Office of the Assistant Director for Economic and Agriculture Censuses.

This report was prepared in the Industry Division. John Govoni, Assistant Chief for Census/ASM Programs, was responsible for the overall planning, management, and coordination of the census of manufactures. Planning and implementation were under the direction of Michael J. Zampogna, Chief, Nondurables Branch, assisted by Allen H. Foreman, Jr., Section Chief, with primary data analysis responsibilities performed by David J. Gromos.

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If you have any questions concerning the statistics in this report, call (301) 763-2510.

# 1987

# Census of Manufactures

MC87-I-28H

**INDUSTRY SERIES** 

# Miscellaneous Chemical Products

Industries 2891, 2892, 2893, 2895, and 2899

Issued April 1990



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#### INTRODUCTION

#### PURPOSE AND USES OF THE ECONOMIC **CENSUSES**

The economic censuses are the major source of facts about the structure and functioning of the Nation's economy. They provide essential information for government, business, industry, and the general public.

Economic censuses furnish an important part of the framework for such composite measures as the gross national product, input-output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions

Policy-making agencies of the Federal Government use the data, especially in monitoring economic activity and providing assistance to business.

State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract busi-

Trade associations study trends in their own and competing industries, and keep their members informed of market changes.

Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

#### **AUTHORITY AND SCOPE**

Title 13 of the United States Code (sections 131, 191, and 224) directs the Census Bureau to take the economic censuses every 5 years, covering years ending in 2 and 7. The 1987 Economic Censuses consist of the

Census of Retail Trade Census of Wholesale Trade Census of Service Industries Census of Transportation Census of Manufactures Census of Mineral Industries Census of Construction Industries

Special programs also cover enterprise statistics and minority-owned and women-owned businesses. (The 1987 Census of Agriculture and 1987 Census of Governments are conducted separately.) The next economic censuses are scheduled to be taken in 1993 covering the year 1992.

#### AVAILABILITY OF THE DATA

The results of each of the economic censuses are available in printed reports, for sale by the U.S. Government Printing Office, and on microfiche, computer tape, compact discs with read-only memory, and flexible diskettes, for sale by the Census Bureau. Order forms for all types of products are available on request from Customer Services, Census Bureau, Washington, DC 20233. A more complete description of publications being issued from this census is on the inside back cover of this document.

Census facts are also widely disseminated by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. Finally, State Data Centers in every State and Business and Industry Data Centers in many States also supply economic census statistics.

#### WHAT'S NEW IN 1987

Several changes have taken place for the 1987 censuses. Data will be reported on the basis of the newly revised Standard Industrial Classification (SIC) system with selected reports including "bridge tables," linking the old and new classification systems. A new set of metropolitan areas has been adopted, and more detailed information will be available for businesses with no paid employees. For additional information on these changes, review the subsequent text.

#### HISTORICAL INFORMATION

The economic censuses have been taken together as an integrated program at 5-year intervals since 1967, and before that for 1963, 1958, and 1954. Prior to that time, the individual censuses were taken separately at varying intervals.

The economic censuses trace their beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for 1840 and subsequent censuses to include mining and some commercial activities. In 1902, Congress established a permanent Census Bureau and directed that a census of manufactures be taken every 5 years. The 1905 manufactures census was the first time a census was taken apart from the regular every-10-year population census.

The first census of business was taken in 1930, covering 1929. Initially it covered retail and wholesale trade, and construction industries, but it was broadened in 1933 to include some of the service trades.

The 1954 economic censuses were the first to be fully integrated—providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. These were the first censuses to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records have also been used to provide basic statistics as well for very small firms, reducing or eliminating the need to send them census questionnaires. The Enterprise Statistics Program, which publishes combined data from the economic censuses, was made possible with the implementation of the integrated census program in 1954.

The range of industries covered in the economic censuses has continued to expand. The Census of Construction Industries began on a regular basis in 1967, and the scope of service industries was broadened in 1967, 1977, and 1987. The Census of Transportation began in 1963 as a set of surveys covering travel, transportation of commodities, and trucks. New for 1987 are publications reporting on business establishments engaged in several transportation industries, paralleling the data on establishments in other sectors. This is part of a gradual expansion in coverage of industries previously subjected to government regulation. The Survey of Minority-Owned Business Enterprises was first conducted as a special project in 1969 and was incorporated into the economic censuses in 1972 along with the Survey of Women-Owned Businesses.

Economic censuses have also been taken in Puerto Rico since 1909, in the Virgin Islands and Guam since 1958, and in the Northern Mariana Islands since 1982.

Statistical reports from the 1982 and earlier censuses provide historical figures for the study of long-term time series, and are available in some large libraries. All of the census data published since 1967 are still available for sale on microfiche from the Census Bureau.

#### **AVAILABILITY OF MORE FREQUENT ECONOMIC DATA**

While the censuses provide complete enumerations every 5 years, there are many needs for more frequent data as well. The Census Bureau conducts a number of monthly, quarterly, and annual surveys, the results of which appear in publication series such as Current Business Reports (retail and wholesale trade and service industries), the Annual Survey of Manufactures, Current Industrial Reports, and the Quarterly Financial Report. Most of these surveys, while providing more frequent observations, yield less kind-of-business and geographic detail than the censuses. The County Business Patterns program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county.

#### SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the Guide to the 1987 Economic Censuses and Related Statistics. More information on the methodology, procedures, and history of the censuses will be published in the History of the 1987 Economic Censuses. Contact Customer Services for information on availability.

#### **CENSUS OF MANUFACTURES**

#### General

This report, from the 1987 Census of Manufactures, is one of a series of 83 industry reports, each of which provides statistics for individual industries or groups of related industries. Additional separate reports will be issued for each State and the District of Columbia and for special subjects such as type of organization, distribution of sales by class of customer, concentration ratios and water use in manufacturing.

The industry reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, capital expenditures, product shipments, etc.

State reports present similar statistics for each State and its important metropolitan statistical areas (MSA's), counties, and places. Selected statistical totals for "all manufacturing" have been shown in the State reports for MSA's with 250 employees or more and for counties and places with 450 employees or more.

The General Summary report will contain industry, product class, and geographic area statistics summarized in one report. The introduction to the General Summary discusses, at greater length, many of the subjects described in this introduction. For example, the General Summary text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

#### Scope of Census and Definition of Manufacturing

The 1987 Census of Manufactures covers all establishments with one paid employee or more primarily engaged in manufacturing as defined in the 1987 Standard Industrial

Classification (SIC) Manual<sup>1</sup>. This is the system of industrial classification developed by experts on classification in Government and private industry under the guidance of the Office of Information and Regulatory Affairs, Office of Management and Budget. This classification system is used by Government agencies as well as many organizations outside the Government.

The SIC Manual defines manufacturing as the mechanical or chemical transformation of substances or materials into new products. The assembly of component parts of products also is considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use powerdriven machines and materials-handling equipment.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

#### Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is a probability-based sample of approximately 56,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, costs of purchased services. and foreign content of materials consumed. Except for supplemental labor costs, the extra ASM items are collected only in census years.

#### **Establishment Basis of Reporting**

The census of manufactures is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1987, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries. This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

#### Manufacturing Universe and Census Report **Forms**

The 1987 Census of Manufactures universe includes approximately 350,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in the publication are described below:

#### 1. Small Single-Establishment Companies Not Sent a Report Form

In the 1987 Census of Manufactures, approximately 150,000 small single-establishment companies were excused from filing reports. Selection of these small establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of Federal agencies. The cutoffs were selected so that these administrative-records cases would account for no more than 3 percent of the value of shipments for all manufacturing. Generally, all single-establishment companies with less than five employees were excused, while all establishments with more than 20 employees were mailed forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials

<sup>&</sup>lt;sup>1</sup>Standard Industrial Classification Manual: 1987: For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402, Stock No. 041-001-00314-2.

were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative-records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded at the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative-record cases were only given a two- or three-digit SIC group. For the 1987 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

#### 2. Establishments Sent a Report Form

The 200,000 establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments—This group consisted of approximately 56,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. See appendix A, section 2, for an explanation of these items.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of these many forms to canvass the 459 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant material not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM)—Approximately 84,000 establishments were included in this group. A variable cutoff, based on administrative-records payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-establishment companies (non-ASM)—This group consisted of approximately 60,000 establishments. For those industries where application of the variable cutoff for administrative-records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested

summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same data were collected on the short form as on the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the value of the n.s.k. categories.

#### **Auxiliaries**

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the manufacturing auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the geographic area series and in a report issued as part of the 1987 Enterprise Statistics Survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two establishments or more. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

#### **Industry Classification of Establishments**

Each of the establishments covered in the census was classified in 1 of 459 manufacturing industries in accordance with the industry definitions in the 1987 SIC Manual. The 1987 edition of this manual represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. Appendix A of the 1987 Manual notes the revisions in the four-digit industry levels between 1972/77 and 1987.

An industry is generally defined as a group of establishments producing the same product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively become narrower with successive additions of numerical digits. For 1987, there are 20 major groups (two-digit SIC), 139 industry groups (three-digit SIC), and 459 industries (four-digit SIC). This represents an expansion of four-digit industries from 452 in 1972/77 and a reduction of threedigit groups from 143 in 1972/77. Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 11,000 products identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in operations. Refining of nonferrous metals from ore or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures).

However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in table 6a represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration equipment industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all

carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfers of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

### Value of Shipments for the Industry Compared With Value of Product Shipments

This report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in table 6a represents the total value of all products shipped that are classified as primary to an industry.

#### **CENSUS DISCLOSURE RULES**

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this information may be released even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed. However, the suppressed data are included in higher-level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

#### SPECIAL TABULATIONS

Special tabulations of data collected in the 1987 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential

information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, DC 20233.

#### ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

_	Represents zero.
(D)	Withheld to avoid disclosing data for individual
	companies; data are included in higher level
	totals.
(NA)	Not available.
(NC)	Not comparable.
(S)	Withheld because estimate did not meet pub-
	lication standards.
(X)	Not applicable.
(Z)	Less than half the unit shown.
do	Ditto.

n.e.c.	Not elsewhere classified.
n.s.k.	Not specified by kind.
pt.	Part.
r	Revised.
SIC	Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

#### **CONTACTS FOR DATA USERS**

Subject Area	Contact	Phone
Census/ASM Durables Nondurables	Kenneth Hansen Michael Zampogna	(301) 763-7304 (301) 763-2510
Current Indus- trial Reports Durables Nondurables	Malcolm Bernhardt Thomas Flood	(301) 763-2518 (301) 763-5911
Import/Export Publications	Foreign Trade Division	(301) 763-5140
Industry Analysis and Forecasts	International Trade Administration	(202) 377-4356

# Users' Guide for Locating Statistics in This Report by Table Number

For explanation of terms, see appendixes

			Four-dig	it industry	statistics				e-digit prov en-digit pro		
Item	Histori- cal	Operating ratios	By geo- graphic area	Sum- mary and supple- mental	By employ- ment size	By industry and product class specialization	Materials con- sumed by kind	Industry- product analysis	Product ship- ments	Product class by geo- graphic area	Historical product class
Number of companies	1a			3a					*6a		
Number of establishments	1a		2	За	4	5a					
Employment and payroll:  Number of employees  Payroll	1a 1a 1a 1a	1b 1b 1b	2 2 2 2	3a 3a 3a 3a 3a	4 4	5a 5a 5a 5a					
Production- worker wages	1a	1b	2	3a	4	5a					
Shipments, cost of materials, and value added: Value of shipments (four-digit)	1a	1b	2	За	4	5a		5b	6a 6a	6b	6c
Value added by manufacture Cost of materials Fuels and electric energy Materials consumed by kind.	1a 1a	1b 1b	2	3a 3a 3a	4 4	5a 5a	7				
Inventories: Total, end of year By stage of fabrication	1a			3a 3a	4						
Capital expenditures, assets, rental payments, and purchased services: New capital expenditures. Used plant and equipment expenditures. Gross assets Depreciation. Retirements of buildings and machinery. Rental payments Foreign content of materials consumed. Purchased services.	1a		2	3b 3b 3b 3b 3b 3c 3c	4	<b>5</b> a					
Ratios: Specialization Coverage	1a 1a			3a 3a				5b 5b			

<sup>\*</sup>Number of companies with shipments of more than \$100 thousand.

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# DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

This report shows 1987 Census of Manufactures statistics for establishments classified in each of the following industries:

#### SIC code and title

2891	Adhesives and Sealant	S
2892	Explosives	
2893	Printing Ink	
2895	Carbon Black	
2800	Chemical Preparations	NEC

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account when comparing industry statistics (tables 1 through 5a) with product statistics (table 6) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-establishment companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other Federal agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions included in the 1987 Standard Industrial Classification (SIC) Manual<sup>1</sup>. The 1987 edition represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. In addition to the 1987 SIC revision, changes were made to the product class (five-digit) and product code (seven-digit) categories. The

product class and product code comparability between the 1987 and 1982 censuses is shown in the appendixes. These appendixes present, in tabular form, the linkage from 1987 to 1982.

All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

#### **INDUSTRY 2891, ADHESIVES AND SEALANTS**

This industry is made up of establishments primarily engaged in manufacturing industrial and household adhesives, glues, caulking compounds, sealants, and linoleum, tile, and rubber cements from vegetable, animal, or synthetic plastics materials, purchased or produced in the same establishment. Establishments primarily engaged in manufacturing gelatin and sizes are classified in industry 2899, and those manufacturing vegetable gelatin or agaragar are classified in industry 2833.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2891, Adhesives and Sealants, had employment of 20.9 thousand. The employment figure was 15 percent above the 18.2 thousand reported in 1982. Compared with 1986, employment increased 8 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Ohio, California, Illinois, and New Jersey. These same States were the leaders in 1982.

The total value of shipments for establishments classified in this industry was \$4.7 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2891 shipped \$4.0 billion of adhesive and sealant products considered primary to the industry, \$390.4 million of secondary products, and had \$305.6 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 91 percent (specialization ratio). In 1982, the specialization ratio was 90 percent.

Establishments in this industry also accounted for 88 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio).

<sup>&</sup>lt;sup>1</sup>Standard Industrial Classification Manual: 1987. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

In 1982, the coverage ratio was 84 percent. The products primary to industry 2891, no matter in what industry they were produced, appear in table 6a and aggregate to \$4.6 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the adhesives and sealants industry amounted to \$2.7 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 13 percent of total value of shipments.

#### **INDUSTRY 2892, EXPLOSIVES**

This industry is made up of establishments primarily engaged in manufacturing explosives. Establishments primarily engaged in manufacturing ammunition for small arms are classified in industry 3482, and those manufacturing fireworks are classified in industry 2899.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

Statistics for the explosives industry include selected data reported by government-owned, contractor-operated (GOCO) establishments. Data for all materials consumed except fuels and electric energy, as well as data for fixed assets, capital expenditures, and inventories are excluded from this report for the GOCO plants; value of shipments and value added by manufacture have been estimated from averages reported for commercial establishments in prior years. These establishments represent 49 percent of the industry's employment in 1987, compared with 42 percent in 1982.

In the 1987 Census of Manufactures, Industry 2892, Explosives, had employment of 13.8 thousand. The employment figure was 12 percent above the 12.3 thousand reported in 1982. Compared with 1986, employment increased 6 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Virginia, Tennessee, California, and Florida, accounting for 56 percent of the industry's employment. This represents a shift from 1982 when Virginia, Tennessee, Pennsylvania, and New York accounted for 50 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$1.1 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous

receipts, such as resales and contract receipts. Industry 2892 shipped \$694.8 million of explosives products considered primary to the industry, \$10.5 million of secondary products, and had \$412.5 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 99 percent (specialization ratio). In 1982, the specialization ratio was 91 percent.

Establishments in this industry also accounted for 94 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 96 percent. The products primary to industry 2892, no matter in what industry they were produced, appear in table 6a and aggregate to \$742.8 million. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the explosives industry amounted to \$362.6 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 9 percent of total value of shipments.

#### **INDUSTRY 2893, PRINTING INK**

This industry is made up of establishments primarily engaged in manufacturing printing ink, including gravure ink, screen process ink, and lithographic ink. Establishments primarily engaged in manufacturing writing ink and fluids are classified in industry 2899, and those manufacturing drawing ink are classified in industry 3952.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2893, Printing Ink, had employment of 11.1 thousand. The employment figure was 12 percent above the 9.9 thousand reported in 1982. Compared with 1986, employment increased 12 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Illinois, New York, California, and Ohio, accounting for 43 percent of the industry's employment. This represents a shift from 1982 when Illinois, New Jersey, California, and Ohio accounted for 50 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$2.4 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2893 shipped \$2.3 billion of printing ink products considered primary to the industry, \$40.5 million of secondary products, and had \$61.1 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 98 percent (specialization ratio). In 1982, the specialization ratio also was 98 percent.

Establishments in this industry also accounted for 97 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio also was 97 percent. The products primary to industry 2893, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.4 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the printing ink industry amounted to \$1.4 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 10 percent of total value of shipments.

#### **INDUSTRY 2895, CARBON BLACK**

This industry is made up of establishments primarily engaged in manufacturing carbon black (channel and furnace black). Establishments primarily engaged in manufacturing bone and lamp black are classified in industry 2816.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2895, Carbon Black, had employment of 1.8 thousand. The employment figure was 14 percent below the 2.1 thousand reported in 1982. Compared with 1986, employment remained the same. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Texas and Louisiana accounting for 72 percent of the industry's employment. These same States were the leaders in 1982, when they accounted for 81 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$569.6 million. Data on specific products shipped appear in table 6a.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the carbon black industry amounted to \$306.8 million. Data on specific materials consumed appear in table 7.

No establishments in this industry were excluded from the mail portion of the census. There were no establishments for which administrative records were used.

### INDUSTRY 2899, CHEMICAL PREPARATIONS, N.E.C.

This industry is made up of establishments primarily engaged in manufacturing miscellaneous chemical preparations, not elsewhere classified, such as fatty acids, essential oils, gelatin (except vegetable), sizes, bluing, laundry sours, writing and stamp pad ink, industrial compounds, such as boiler and heat insulating compounds, metal, oil, and water treating compounds, waterproofing compounds, and chemical supplies for foundries. Establishments primarily engaged in manufacturing vegetable gelatin (agar-agar) are classified in industry 2833; those manufacturing dessert preparations based on gelatin are classified in industry 2099; those manufacturing printing ink are classified in industry 2893; and those manufacturing drawing ink are classified in industry 3952.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2899, Chemical Preparations, N.E.C., had employment of 37.9 thousand. The employment figure was 5 percent below the 39.7 thousand reported in 1982. Compared with 1986, employment decreased by less than 1 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Ohio, Texas, New Jersey, and California, accounting for 35 percent of the industry's employment. This represents a shift from 1982 when Ohio, California, Texas, and Illinois accounted for 37 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$8.0 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2899 shipped \$6.4 billion of chemical products, n.e.c., considered primary to the industry, \$1.3 billion of secondary products, and had \$384.8 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 83 percent (specialization ratio). In 1982, the specialization ratio was 85 percent.

Establishments in this industry also accounted for 85 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 84 percent. The products primary to industry 2899, no matter in what industry they were produced, appear in table 6a and aggregate to \$7.4 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the chemical preparations, n.e.c., industry amounted to \$3.8 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of

the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 17 percent of total value of shipments.

#### Table 1a. Historical Statistics for the Industry: 1987 and Earlier Years

[1987 industry definitions are the same as in the 1972/77 Standard Industrial Classification (SIC) system. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory

[1987 industry defitext. For explana				3/2/// Star	ndard Industr	iai Classific	ation (SIC)	system. Exc	ludes data for a	auxiliaries. For	meaning of ab	breviations	and symbols	, see intro	oductory
		All establ	ishments <sup>3</sup>	All em	ployees	Pro	duction wor	kers				New	End-of-	Rat	ios
Year¹	Com- panies <sup>2</sup> (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>4</sup> (million dollars)	Cost of materials <sup>5</sup> (million dollars)	Value of shipments (million dollars)	capital expend- itures <sup>6</sup> (million dollars)	year inven- tories <sup>4</sup> (million dollars)	Spe- ciali- zation <sup>7</sup> (per- cent)	Cover- age <sup>8</sup> (per- cent)
						INDU	STRY 289	1, ADHESI	VES AND SE	ALANTS					
1987 Census 1986 ASM 1985 ASM 1984 ASM	537 (NA) (NA) (NA) (NA)	714 (NA) (NA) (NA) (NA)	274 (NA) (NA) (NA) (NA)	20.9 19.3 18.4 18.5 18.2	552.8 441.8 420.6 415.8 384.5	11.8 11.6 11.4 11.4 10.8	24.2 22.4 22.1 22.3 20.9	256.2 211.6 204.7 199.3 184.7	1 996.1 1 596.4 1 528.7 1 428.5 1 209.0	2 694.8 2 233.3 2 147.4 2 075.0 1 909.8	4 678.1 3 838.3 3 672.0 3 488.2 3 118.5	111.7 82.8 74.3 55.8	475.8 398.3 380.5 383.0 362.3	91 (NA) (NA) (NA) (NA)	88 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM <sup>9</sup> 1980 ASM 1979 ASM <sup>9</sup> 1978 ASM	518 (NA) (NA) (NA) (NA)	684 (NA) (NA) (NA) (NA)	234 (NA) (NA) (NA) (NA) (NA)	18.2 17.0 16.8 17.8 16.8	366.0 310.6 279.1 292.7 249.4	10.9 10.3 9.5 10.1 10.2	20.7 20.0 19.1 20.1 20.3	173.2 146.8 1 <b>2</b> 8.0 122.9 119.0	1 151.4 1 188.4 1 046.1 1 043.2 865.4	1 699.9 1 545.9 1 325.3 1 313.1 1 132.1	2 857.9 2 707.8 2 353.9 2 340.2 1 980.1	70.1 73.7 1078.1 62.9 54.4	362.6 314.1 263.9 238.4 221.8	90 (NA) (NA) (NA) (NA)	84 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	403 (NA) (NA) (NA) (NA) 316	572 (NA) (NA) (NA) (NA) 463	212 (NA) (NA) (NA) (NA) (NA)	16.6 14.3 15.1 15.7 16.2 14.9	230.2 190.9 192.8 182.1 173.3 148.2	10.2 8.3 8.2 9.0 9.4 8.5	20.5 16.8 15.9 17.8 19.4 17.6	113.5 85.0 78.4 80.0 82.6 68.8	748.8 637.9 595.7 610.0 520.4 426.6	1 067.1 891.5 820.1 781.4 621.1 504.0	1 808.1 1 516.1 1 404.5 1 369.3 1 137.0 928.0	38.9 27.2 43.2 44.7 36.6 24.9	201.8 173.3 177.3 174.0 127.6 101.9	89 (NA) (NA) (NA) (NA) (NA)	81 (NA) (NA) (NA) (NA) (NA)
							INDUST	TRY 2892,	EXPLOSIVE	S					
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	77 (NA) (NA) (NA) (NA)	132 (NA) (NA) (NA) (NA)	45 (NA) (NA) (NA) (NA)	13.8 13.0 13.2 13.3 12.0	349.2 331.8 325.4 307.3 266.9	9. <b>2</b> <b>8.</b> 5 <b>8.</b> 8 <b>8.</b> 9 <b>7.</b> 9	17.9 16.0 16.6 17.5 14.9	204.9 185.3 184.7 183.1 156.0	758.4 667.7 740.8 756.1 612.7	362.6 351.7 379.5 392.9 308.9	1 117.8 1 020.3 1 110.7 1 135.7 919.7	22.6 32.2 1048.4 1034.9 22.0	129.0 1 <b>22</b> .6 1 <b>2</b> 1.0 120.2 135.1	99 (NA) (NA) (NA) (NA)	94 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM	73 (NA) (NA) (NA) (NA)	114 (NA) (NA) (NA) (NA)	45 (NA) (NA) (NA) (NA)	12.3 12.0 12.5 11.2 11.8	253.3 223.8 221.3 178.4 179.3	7.9 7.9 8.9 7.9 8.0	15.1 15.5 18.1 15.2 15.3	144.1 131.8 139.8 107.4 106.9	580.7 589.9 574.0 480.3 433.7	340.8 406.6 354.4 347.1 271.6	922.7 995.0 927.0 819.7 696.5	32.9 30.7 39.3 24.5 25.2	101.1 78.5 69.2 72.8 71.0	91 (NA) (NA) (NA) (NA)	96 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	62 (NA) (NA) (NA) (NA) 55	97 (NA) (NA) (NA) (NA) 92	53 (NA) (NA) (NA) (NA) (NA)	12.3 11.8 14.2 15.7 16.5 18.6	173.2 157.1 170.5 167.9 165.3 178.9	8.4 7.8 9.7 11.4 11.6 13.3	16.1 14.6 18.2 21.3 22.5 25.8	101.4 90.3 102.8 108.2 104.3 115.6	410.7 370.4 360.9 374.8 301.9 281.7	258.3 228.0 231.4 177.8 125.1 121.3	666.3 602.6 613.0 548.2 429.4 402.7	26.1 17.5 22.4 20.6 12.5 30.1	59.8 52.7 57.9 47.8 39.7 38.1	86 (NA) (NA) (NA) (NA) 92	(NA) (NA) (NA) (NA) (NA)
							INDUST	RY 2893, I	PRINTING IN	К					
1987 Census 1986 ASM 1985 ASM 1984 ASM	224 (NA) (NA) (NA) (NA)	504 (NA) (NA) (NA) (NA)	185 (NA) (NA) (NA) (NA)	11.1 9.9 9.5 9.8 9.8	310.9 271.7 250.2 239.2 2 <b>2</b> 2.5	6.2 5.7 5.4 5.8 5.4	13.0 12.0 11.2 11.8 11.4	152.9 136.0 126.1 120.8 105.4	985.1 753.0 664.3 643.4 602.9	1 410.5 1 293.3 1 163.6 1 185.5 1 064.3	2 391.7 2 036.0 1 827.5 1 821.4 1 665.8	37.8 39.7 38.2 33.3 24.0	251.1 231.9 210.8 227.7 196.8	98 (NA) (NA) (NA) (NA)	97 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM	228 (NA) (NA) (NA) (NA)	467 (NA) (NA) (NA) (NA)	153 (NA) (NA) (NA) (NA)	9.9 9.9 9.7 10.5 10.5	214.1 198.7 179.8 174.9 161.2	5.5 5.8 5.8 6.1 6.0	11.0 11.9 11.8 12.4 11.7	101.9 99.9 90.8 87.3 77.0	557.5 467.5 448.2 438.1 420.9	1 016.2 976.9 846.0 734.9 633.0	1 572.6 1 435.7 1 285.8 1 164.6 1 045.4	25.5 1032.9 1022.0 1020.9 1021.6	196.9 164.5 143.5 142.3 127.1	98 (NA) (NA) (NA) (NA)	97 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	205 (NA) (NA) (NA) (NA) 213	446 (NA) (NA) (NA) (NA) 407	157 (NA) (NA) (NA) (NA) (NA)	10.1 9.0 9.0 8.8 9.8 9.6	145.1 128.7 115.5 100.8 105.3 99.3	5.8 5.0 5.3 5.4 6.1 5.8	11.4 10.0 9.0 10.5 12.1	71.6 62.7 58.1 53.3 55.4 49.8	367.8 342.6 311.5 283.2 240.7 232.0	583.5 436.4 416.7 364.4 311.9 281.7	944.9 772.7 729.7 640.1 550.5 508.4	17.0 12.1 1017.9 14.0 7.4 12.6	116.7 92.2 92.3 95.0 76.1 67.9	97 (NA) (NA) (NA) (NA) 95	97 (NA) (NA) (NA) (NA)
							INDUSTR	Y 2895, C	ARBON BLA	СК					
1987 Census 1986 ASM 1985 ASM 1984 ASM	7 (NA) (NA) (NA) (NA)	22 (NA) (NA) (NA) (NA)	21 (NA) (NA) (NA) (NA)	1.8 1.8 1.9 1.9 2.0	64.7 63.1 60.8 63.1 57.1	1.4 1.3 1.4 1.5	3.0 3.0 3.1 3.2 3.1	46.2 44.8 44.0 45.6 41.4	272.6 243.9 288.8 312.4 170.3	306.8 315.3 425.3 505.6 440.8	569.6 570.2 715.0 804.5 623.9	39.2 23.2 40.3 46.2 1027.3	57.6 44.4 60.0 70.3 51.5	100 (NA) (NA) (NA) (NA)	100 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM	8 (NA) (NA) (NA) (NA)	25 (NA) (NA) (NA) (NA)	24 (NA) (NA) (NA) (NA)	2.1 2.3 2.3 2.4 2.4	54.9 54.9 52.5 49.7 44.8	1.6 1.7 1.7 1.9 1.9	3.0 3.4 3.6 4.3 4.2	39.1 39.5 37.7 37.6 33.8	190.8 202.1 131.9 186.8 171.8	433.7 528.6 363.7 367.9 313.8	632.9 721.1 498.0 547.3 490.4	39.4 54.7 27.7 1042.2 27.7	80.4 51.2 45.9 42.0 27.6	100 (NA) (NA) (NA) (NA)	1195 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	8 (NA) (NA) (NA) (NA)	31 (NA) (NA) (NA) (NA) 37	31 (NA) (NA) (NA) (NA) (NA)	2.5 2.4 2.3 2.9 2.9 2.9	42.5 38.4 32.7 35.2 33.0 31.9	2.0 1.9 1.8 2.3 2.3 2.3	4.6 4.4 4.0 5.1 5.0 5.1	32.5 29.1 24.2 27.1 25.4 24.1	170.2 133.3 99.9 141.0 133.6 137.6	303.9 231.7 204.9 201.4 106.1 88.9	468.4 367.0 306.5 330.0 239.5 227.0	22.7 19.5 30.5 16.6 14.2 11.8	32.7 28.3 29.0 37.5 19.2 18.1	100 (NA) (NA) (NA) (NA) 100	1195 (NA) (NA) (NA) (NA)
						INDUSTR	Y 2899, C	HEMICAL	PREPARATI	ONS, N.E.C.					
t987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	1 365 (NA) (NA) (NA) (NA)	1 529 (NA) (NA) (NA) (NA)	407 (NA) (NA) (NA) (NA)	37.9 38.0 39.3 39.6 38.3	1 020.7 963.5 955.4 911 7 817.5	22.4 22.5 23.4 23.3 22.5	46.2 47.4 48.6 48.7 45.9	522.2 506.2 495.5 480.4 423.7	4 261.0 3 777.3 3 521.0 3 605.0 3 080.3	3 767.6 3 662.8 3 685.7 3 827.2 3 408.6	8 023.9 7 448.4 7 192.4 7 375.0 6 498.5	234.3 327.0 303.2 273.8 174.7	907.9 896.5 885.2 919.6 840.2	83 (NA) (NA) (NA) (NA)	85 (NA) (NA) (NA) (NA)
t982 Census 1981 ASM _ t980 ASM 1979 ASM	1 245 (NA) (NA) (NA) (NA)	1 443 (NA) (NA) (NA) (NA)	410 (NA) (NA) (NA) (NA)	39 7 35.4 34.7 36.8 37.5	836.8 679.5 599.8 613.1 563.8	23.1 21.6 19.7 23.0 21.6	46.8 43.5 40.7 46.4 43.5	430.2 362.9 297.1 327.0 283.5	2 952.2 3 025.6 2 470.5 2 550.1 2 183.2	3 356.8 3 439.0 3 207.3 2 898.3 2 450.9	6 344.3 6 411.7 5 653.7 5 410.9 4 571.4	351.3 305.1 231.7 216.4 167.4	873.4 704.6 618.0 608.3 557.2	85 (NA) (NA) (NA) (NA)	84 (NA) (NA) (NA) (NA)

#### Table 1a. Historical Statistics for the Industry: 1987 and Earlier Years—Con.

[1987 industry definitions are the same as in the 1972/77 Standard Industrial Classification (SIC) system. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year <sup>1</sup> 1977 Census 1976 ASM 1974 ASM 1973 ASM 1973 Census		All establ	ishments <sup>3</sup>	All em	ployees	Pro	duction wo	rkers							latios	
Year <sup>1</sup>	Com- panies <sup>2</sup> (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>4</sup> (million dollars)	Cost of materials <sup>5</sup> (million dollars)	Value of shipments (million dollars)	New capital expend- itures <sup>6</sup> (million dollars)	capital year pend- tures <sup>6</sup> tories <sup>4</sup> million (million		Cover- age <sup>8</sup> (per- cent)	
	Companies? Total (no.) Total (no.) Number (1,000) Total (no.) Number (1,000) Total (no.) Total (no.) Total (no.) Total (no.) Number (1,000) Total (no.) Total (no.) Number (1,000) Total (no.) Number (n															
1976 ASM 1975 ASM 1974 ASM 1973 ASM	1 479 (NA) (NA) (NA) (NA) (NA)	1 639 (NA) (NA) (NA) (NA) 1 606	384 (NA) (NA) (NA) (NA) 360	35.3 36.6 34.7 37.7 35.8 37.1	483.4 461.1 407.6 405.0 382.0 356.0	20.7 22.0 20.6 22.7 22.1 22.6	41.5 42.3 39.6 44.2 44.8 43.9	242.0 228.5 196.6 203.0 184.7 176.0	1 841.7 1 634.8 1 409.2 1 489.4 1 171.6 1 124.7	2 122.5 1 930.4 1 616.0 1 700.1 1 301.0 1 086.4	3 950.6 3 545.0 3 009.2 3 127.8 2 466.5 2 202.3	182.6 244.9 147.4 97.2 79.5 71.3	456.5 477.5 439.7 436.3 300.5 254.7	87 (NA) (NA) (NA) (NA) (NA)	77 (NA) (NA) (NA) (NA) (NA)	

In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1972, see 1972 Census of Manufactures, vol. II, table 1a of the Industry

#### Table 1b. Selected Operating Ratios for the Industry: 1987 and Earlier Years

[1987 industry definitions are the same as in the 1972/77 Standard Industrial Classification (SIC) system. Excludes data for auxilianes. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes

Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours ot production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
1987 Census	26 450 22 891 22 858 22 475 21 126	56 60 62 62 62 59	2 051 1 931 1 939 1 956 1 935	10.59 9.45 9.26 8.94 8.84	58 58 58 59 61	69 70 70 71 74	95 507 82 715 83 082 77 216 66 429	28 28 28 29 32	82.48 71.27 69.17 64.06 57.85
1982 Census	20 109	60	1 899	8.37	59	72	63 264	32	55.62
1981 ASM	18 270	61	1 942	7.34	57	69	69 906	26	59.42
1980 ASM	16 613	57	2 011	6.70	56	68	62 268	27	54.77
1979 ASM	16 443	57	1 990	6.11	56	69	58 607	28	51.90
1978 ASM	14 845	61	1 990	5.86	57	70	51 512	29	42.63
1977 Census	13 867	61	2 010	5.54	59	72	45 108	31	36.53
1976 ASM	13 349	58	2 024	5.06	59	71	44 608	30	37.97
1975 ASM	12 768	54	1 939	4.93	58	72	39 450	32	37.47
1974 ASM	11 598	57	1 978	4.49	57	70	38 854	30	34.27
1973 ASM	10 697	58	2 064	4.26	55	70	32 123	33	26.82
1972 Census	9 946	57	2 071	3.91	54	70	28 631	33	24.24
		,		INDUS	TRY 2892, EXP	LOSIVES			
1987 Census	25 304	67	1 946	11.45	32	64	54 957	46	42.37
	25 523	65	1 882	11.58	34	67	51 362	50	41.73
	24 651	67	1 886	11.13	34	63	56 121	44	44.63
	23 105	67	1 966	10.46	35	62	56 850	41	43.21
	22 241	66	1 886	10.47	34	63	51 058	44	41.12
1982 Census	20 593	64	1 911	9.54	37	64	47 211	44	38.46
1981 ASM	18 650	66	1 962	8.50	41	63	49 158	38	38.06
1980 ASM	17 704	71	2 034	7.72	38	62	45 920	39	31.71
1979 ASM	15 928	71	1 924	7.07	42	64	42 884	37	31.60
1978 ASM	15 194	68	1 913	6.99	39	65	36 754	41	28.35
1977 Census	14 081	68	1 917	6.30	39	65	33 390	42	25.51
1976 ASM	13 313	66	1 872	6.18	38	64	31 390	42	25.37
1975 ASM	12 007	68	1 876	5.65	38	66	25 415	47	19.83
1975 ASM	10 694	73	1 868	5.08	32	63	23 873	45	17.60
1973 ASM	10 018	70	1 940	4.64	29	68	18 297	55	13.42
1973 Census	9 618	72	1 940	4.48	30	75	15 145	64	10.92

chapter.

2For the Census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

3Includes establishments with payroll at any time during year.

4Beginning with the 1982 Census of Manufactures, all respondents were requested to report their inventories at (the lower of) cost or market prior to adjustment to LIFO cost. This is a change from prior Censuses and annual surveys of manufactures in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, inventories and value added by manufacture are not comparable to prior-year data.

5Detailed data on materials consumed by type are shown in table 7.

6Detailed data on new machinery and equipment expenditures are provided in table 3c.

7Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in the industry.

8Represents ratio of primary products shipped by establishments classified in industry to total shipments of such products by all manufacturing establishments wherever classified.

9Data either have associated standard errors exceeding 15 percent or are not consistent with other census series and related data; thus these estimates may be of limited reliability.

10Estimates for new capital expenditures have associated standard error of 15 percent or more and may be of limited reliability. Estimates for other data items are of acceptable reliability.

11Minimum percentage; exact percentage withheld to avoid disclosing data for individual companies.

#### Table 1b. Selected Operating Ratios for the Industry: 1987 and Earlier Years-Con.

[1987 industry definitions are the same as in the 1972/77 Standard Industrial Classification (SIC) system. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

text. For explanation of	terms, see appendi	xesj							
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
				INDUST	'RY 2893, PRIN'	TING INK			
1987 Census	28 009 27 444 26 336 24 408 22 704	56 58 57 59 55	2 097 2 105 2 074 2 034 2 111	11.76 11.33 11.26 10.24 9.25	59 64 64 65 64	72 77 77 78 77	88 748 76 061 69 926 65 653 61 520	32 36 38 37 37	75.78 62.75 59.31 54.53 52.89
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	21 626 20 070 18 536 16 657 15 352	56 59 60 58 57	2 000 2 052 2 034 2 033 1 950	9.26 8.39 7.69 7.04 6.58	65 68 66 63 61	78 82 80 78 76	56 313 47 222 46 206 41 724 40 086	38 43 40 40 38	50.68 39.29 37.98 35.33 35.97
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	14 366 14 300 12 833 11 454 10 744 10 343	57 56 59 61 62 60	1 966 2 000 1 698 1 944 1 984 2 086	6.28 6.27 6.46 5.08 4.58 4.12	62 56 57 57 57 57	77 73 73 73 76 75	36 416 38 067 34 611 32 182 24 561 24 167	39 38 37 36 44 43	32.26 34.26 34.61 26.97 19.89 19.17
		l		INDUSTE	Y 2895, CARBO	ON BLACK			
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	35 944 35 055 32 000 33 210 28 550	78 72 74 79 70	2 143 2 308 2 214 2 133 2 214	15.40 14.93 14.19 14.25 13.35	54 55 59 63 71	65 66 68 71 80	151 444 135 500 152 000 164 421 85 150	24 26 21 20 34	90.87 81.30 93.16 97.63 54.94
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	26 142 23 869 22 826 20 708 18 666	76 74 74 79 79	1 875 2 000 2 118 2 263 2 211	13.03 11.62 10.47 8.74 8.05	69 73 73 67 64	77 81 84 76 73	90 857 87 870 57 348 77 833 71 583	29 27 40 27 26	63.60 59.44 36.64 43.44 40.90
1977 Census	17 000 16 000 14 217 12 137 11 379 11 000	80 79 78 79 79 79	2 300 2 316 2 222 2 217 2 174 2 217	7.07 6.61 6.05 5.31 5.08 4.73	65 63 67 61 44 39	74 74 78 72 58 53	68 080 55 542 43 435 48 621 46 069 47 448	25 29 33 25 25 25	37.00 30.30 24.97 27.65 26.72 26.98
			IN	DUSTRY 2899, (	CHEMICAL PRE	PARATIONS, N.	E.C.		
1987 Census	26 931 25 355 24 310 23 022 21 344	59 59 60 59 59	2 063 2 107 2 077 2 090 2 040	11.30 10.68 10.20 9.86 9.23	47 49 51 52 52	60 62 65 64	112 427 99 403 89 593 91 035 80 426	24 26 27 25 27	92.23 79.69 72.45 74.02 67.11
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	21 078 19 194 17 285 16 660 15 034	58 61 57 63 58	2 026 2 014 2 066 2 017 2 014	9.19 8.34 7.30 7.05 6.52	53 54 57 54 54	66 64 67 65 66	74 363 85 469 71 196 69 296 58 219	28 22 24 24 24 26	63.08 69.55 60.70 54.96 50.19
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	13 694 12 598 11 746 10 742 10 670 9 595	59 60 59 60 62 61	2 005 1 923 1 922 1 947 2 027 1 942	5.83 5.40 4.96 4.59 4.12 4.01	54 54 54 54 53 49	66 67 67 67 68 65	52 173 44 667 40 611 39 507 32 726 30 315	26 28 29 27 33 32	44.38 38.65 35.59 33.70 26.15 25.62

Note: For qualifications of data, see footnotes on table 1a.

#### Table 2. Industry Statistics for Selected States: 1987 and 1982

[Excludes data for auxilianes. States with 150 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	1987													1982	
		All establishments		All employees		Production workers									
Industry and geographic area	E۱	Total (no.)	With 20 employ- ees or more (no.)	Number <sup>2</sup> (1,000)	Payroll (million dollars)	Number	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	Ali employ- ees <sup>2</sup> (1,000)	Value added by manufac- ture (million dollars)	
INDUSTRY 2891, ADHESIVES AND SEALANTS															
United States	E1	714	274	20.9	552.8	11.8	24.2	256.2	1 996.1	2 694.8	4 678.1	111.7	18.2	1 151.4	
Arkansas		3 88 10 26 33	2 31 5 4 14	AA EE CC .2 CC	(D) (D) (D) 4 6 (D)	(D) (D) (D) .2 (D)	(D) (D) (D) .3 (D)	(D) (D) (D) 2.5 (D)	(D) (D) (D) 15.6 (D)	(D) (D) (D) 20.6 (D)	(D) (D) (D) 36.4 (D)	(D) (D) (D) (D)	(NA) 2.2 .7 .2 .7	(NA) 129.4 46.4 6.2 52.5	

#### Table 2. Industry Statistics for Selected States: 1987 and 1982—Con.

							198	7						1982
		All establ	lishments	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number <sup>2</sup> (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees <sup>2</sup> (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2891, ADHESIVES AND SEALANTS—Con.					,	(1,000)						•		
Illinois	E1 E1 -	49 15 7 7 10	24 5 5 3 5	1.6 BB CC .2 .6	40.6 (D) (D) 6.0 18.0	.9 (D) (D) .1	1.8 (D) (D) .2 1.0	20.2 (D) (D) 2.8 11.6	178.4 (D) (D) 28.1 76.3	244.4 (D) (D) 73.1 51.6	419.9 (D) (D) 101.2 127.7	(D) (D) (D) 1.9 1.8	1.6 BB .6 (NA)	105.1 (D) 47.5 (NA) 41.3
Massachusetts	E2 E1 - E2	34 33 13 25 5	19 14 5 10 3	1.3 1.1 AA .9 BB	34.0 30.9 (D) 23 2 (D)	.6 .6 (D) .6 (D)	1.3 1.4 (D) 1.2 (D)	13.3 15.1 (D) 13.1 (D)	85.1 119.8 (D) 101.1 (D)	102.8 117.9 (D) 93.5 (D)	186.2 239.5 (D) 193.8 (D)	(D) (D) (D) 7.6 (D)	1.0 1.0 .2 .6 AA	50.9 73.5 6.4 41.1 (D)
New Jersey	E1 E1 E1	58 40 19 55 13	23 12 6 29 3	1.6 EE BB 3.0	42.6 (D) (D) 82.3 6.3	1.0 (D) (D) 1.7 .1	2.0 (D) (D) 3.5 .3	22.9 (D) (D) 35.0 3.2	180.0 (D) (D) 284.5 23.4	221.0 (D) (D) 391.8 88.8	395.9 (D) (D) 669.5 112.0	10.0 (D) (D) 22.5 (D)	1.8 .9 AA 2.2 (NA)	124.9 59.2 (D) 119.8 (NA)
Pennsylvania South Carolina Tennessee Texas Washington West Virginia Wisconsin	E1 E3 E1 E1	37 5 10 39 14 3 18	10 3 4 15 3 1 6	.7 .2 .3 .7 .2 BB	17.6 5.4 7.2 15.2 5.5 (D) 9.4	.4 .1 .2 .4 .1 (D)	.8 .2 .3 .8 .3 (D)	7.7 2.3 3.2 7.1 3.0 (D) 5.4	76.2 16.0 28.3 66.3 15.7 (D) 42.8	92.9 21.8 42.5 72.8 29.5 (D) 63.1	168.7 37.2 71.3 138.6 45.1 (D)	2.2 (D) (D) (D) (D) (D) (D)	.5 AA .3 .6 (NA) CC .4	41.0 (D) 19.7 49.3 (NA) (D) 18.4
INDUSTRY 2892, EXPLOSIVES														
United States  California Connecticut Florida Illinois	E1 E3 E1	132 13 1 11 8	45 6 1 2 3	13.8 EE CC CC .3 CC	349.2 (D) (D) (D) 8.5	9.2 (D) (D) (D)	17.9 (D) (D) (D)	204.9 (D) (D) (D) 5.4	758.4 (D) (D) (D) 37.9	362.6 (D) (D) (D) 40.4	1 117.8 (D) (D) (D) 71.7	22.6 (D) (D) (D) (D)	12.3 CC BB BB BB	580.7 (D) (D) (D) (D)
Kansas Kentucky Michigan Minnesota Missouri New Jersey	E1 E2	2 13 5 6 4	2 3 1 2 2 2	AA AA CC CC	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	CC (NA) .2 CC CC	(D) 12.5 (NA) 7.2 (D) (D)
New York Ohio Pennsylvania Tennessee Texas	E1 E1 E2	2 5 7 5 8	2 1 3 3 4	CC AA CC EE .4	(D) (D) (D) (D) 9.5	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) 6.1	(D) (D) (D) (D) 18.3	(D) (D) (D) (D) 17.0	(D) (D) (D) (D) 36.9	(D) (D) (D) (D) (D)	88 88 1.0 EE .5	(D) (D) 28.8 (D) 20.2
Utah	-	5 1 1	2 1 1	AA FF AA	(D) (D) (D)	(D) (D) (O)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(NA) FF AA	(NA) (D) (D)
INDUSTRY 2893, PRINTING INK														
United States  California	E1 E1	504 50 1 17 21 50	185 24 1 1 9 27	11.1 EE AA AA BB 1.7	310.9 (D) (D) (D) (D) 50.5	6.2 (D) (D) (D) (D) 1.0	(D) (D) (D) (D) (D) 2.0	(D) (D) (D) (D) (D) 26.1	985.1 (D) (D) (D) (D) (D) 144.3	1 410.5 (D) (D) (D) (D) 260.6	2 391.7 (D) (D) (D) (D) 406.1	37.8 (D) (D) (D) (D) 6.6	9.9 1.0 AA (NA) BB EE	557.5 53.0 (D) (NA) (D) (D)
Indiana	-	9 9 12 11 10	7 2 6 3 6	.3 .2 .2 AA .3	7.8 4.5 4.6 (D) 9.5	.2 .1 .1 (D) .2	.3 .2 .2 (D)	4.2 2.0 2.3 (D) 4.6	35.0 16.1 16.6 (D) 25.7	90.9 29.3 18.1 (D) 32.0	126.3 45.7 34.5 (D) 58.3	(D) (D) (D) (D) (D)	AA (NA) .2 AA AA	(D) (NA) 7.1 (D) (D)
Missouri New Jersey New York North Carolina Ohio Pennsylvania	E1	14 45 22 20 36	8 20 5 8 12	.4 EE CC CC CC	9.1 (D) (D) (D) (D)	(D) (D) (D) (D)	.4 (D) (D) (D) (D)	4.5 (D) (D) (D) (D)	33.3 (D) (D) (D) (D)	40.5 (D) (D) (D) (D)	73.4 (D) (D) (D) (D) 98.0	.7 (D) (D) (D) (D)	BB EE CC .3 CC	(D) (D) (D) 19.3 (D)
Tennessee Texas Virginia Wisconsin	-	18 26 13 18	1 8 6 6	AA .4 BB BB	(D) 9.9 (D) (D)	(D) .2 (D) (D)	(D) .4 (D) (D)	(D) 4.6 (D) (D)	(D) 45.5 (D) (D)	(D) 49.4 (D) (D)	(D) 94.6 (D) (D)	(D) (D) (D) (D)	AA .5 AA BB	(D) 23.7 (D) (D)
INDUSTRY 2895, CARBON BLACK														
United States  Louisiana Texas	-	22 5 8	21 5 8	1.8 .6 .7	23.8 24.4	1.4 .5 .5	3.0 1.2 1.2	46.2 18.1 17.5	272.6 101.7 86.6	306.8 114.7 110.6	569.6 212.6 197.8	39. <b>2</b> 18.3 (D)	2.1 .7 1.0	190.8 72.3 82.3

#### Industry Statistics for Selected States: 1987 and 1982—Con. Table 2.

[Excludes data for auxiliaries. States with 150 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		1987										1982		
		All establ	lishments	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)	Number <sup>2</sup> (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees <sup>2</sup> (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2899, CHEMICAL PREPARATIONS, N.E.C.														
United States	E1	1 529	407	37.9	1 020.7	22.4	46.2	522.2	4 261.0	3 767.6	8 023.9	234.3	39.7	2 952.2
Alabama Arizona Arkansas California Connecticut	E1 E2 E2 E2	20 12 10 179 29	6 4 3 35 7	EE .2 .2 .2 .7 .6	(D) 4.5 6.1 71.5 19.6	(D) .1 .1 1.6 .3	(D) .2 .2 3.3 .5	(D) 2.0 2.8 34.7 6.7	(D) 12.7 24.0 286.0 62.8	(D) 7.5 22.7 212.0 56.2	(D) 20.3 46.9 497.6 118.8	(D) 1.8 (D) 11.0 3.0	2 .2 .3.8 1.1	(D) 6.8 14.1 223.2 57.3
Florida Georgia Illinois Indiana Iowa	E5 E1 E1	46 46 99 33	7 9 33 9	.5 CC 2.7 BB BB	10.8 (D) 77.7 (D) (D)	.3 (D) 1.6 (D) (D)	.5 (D) 3.3 (D) (D)	5.1 (D) 41.9 (D) (D)	40.5 (D) 568.9 (D) (D)	35.0 (D) 478.0 (D) (D)	75.5 (D) 1 043.4 (D) (D)	1.7 (D) 21.3 (D) (D)	(NA) .9 3.3 .3 AA	(NA) 95.9 370.0 21.5 (D)
Kansas	E5 E2 E3 E1	12 14 22 16 31	8 4 7 5 12	.8 AA .5 BB 1.2	19.0 (D) 11.6 (D) 40.2	.6 (D) .3 (D) .7	1.3 (D) .6 (D) 1.3	11.8 (D) 6.8 (D) 18.6	67.0 (D) 51.6 (D) 110.5	41.4 (D) 51.5 (D) 109.5	108.2 (D) 103.5 (D) 221.1	4.6 (D) 5.1 (D) (D)	1.1 (NA) .6 .3 1.2	93.2 (NA) 91.9 12.7 76.7
Michigan Minnesota Missouri Nebraska New Jersey	E1 E1 E3	75 21 29 3 111	29 4 8 2 39	2.6 EE CC AA 3.3	75.8 (D) (D) (D) 90.0	1.3 (D) (D) (D) 1.9	2.7 (D) (D) (D) 3.9	33.3 (D) (D) (D) 44.6	290.9 (D) (D) (D) 366.9	260.2 (D) (D) (D) 387.9	544.4 (D) (D) (D) (D) 758.7	(D) (D) (D) (D) 23.1	2.3 EE .6 (NA) 2.8	165.1 (D) 40.0 (NA) 219.0
New Mexico	E2 E1 E1 E1 E2	8 83 28 105 24	2 19 7 38 1	.2 2.4 1.0 3.8 .2	2.5 78.1 19.7 104.0 3.2	.1 1.6 .5 2.1 .1	.2 3.2 1.1 4.3 .2	1.7 46.3 7.1 52.6 1.8	5.2 278.2 66.5 353.2 11.7	4.8 283.8 82.9 429.3 7.3	9.9 557.7 150.3 774.3 19.2	(D) (D) (D) (D) (D)	CC 2.7 1.3 4.2 .4	(D) 238.7 60.3 236.4 39.2
Oregon Pennsylvania Rhode Island South Carolina Tennessee	E1 E2 E1 E3 E4	16 85 11 16 32	3 32 2 7 10	.2 2.1 AA .9 .8	4.9 56.7 (D) 25.2 16.9	.1 1.2 (D) .6 .6	.2 2.3 (D) 1.1 1.1	2.4 25.2 (D) 13.6 8.8	21.6 173.1 (D) 75.3 43.6	21.5 155.9 (D) 48.1 44.9	44.1 330.7 (D) 122.8 88.2	.9 9.9 (D) 6.0 3.5	.2 2.2 (NA) .6 .8	9.4 118.1 (NA) 30.7 40.7
Texas Utah Wisconsin	E1 E3 E2	143 13 40	25 5 14	3.3 .3 .9	78.0 7.9 17.9	2.1 .2 .5	4.3 .5 1.1	44.1 5.4 8.3	352.6 26.5 73.2	269.1 13.7 76.9	623.7 40.7 154.1	(D) (D) 2.9	3.3 .3 .7	321.5 12.9 45.0

Note: For qualifications of data, see footnotes on table 1a.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those States where estimated value of shipments data based on administrative-record data account for 10 percent or more of figure shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more.

2Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment-size range is indicated by one of the following symbols: AA-150 to 249 employees; BB-250 to 499 employees; CC-500 to 999 employees; EE-1,000 to 2,499 employees; FF-2,500 employees or more.

#### Table 3a. Summary Statistics for the Industry: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Adhesives and sealants (SIC 2891)	Explosives (SIC 2892)	Printing ink (SIC 2893)	Carbon black (SIC 2895)	Chemical preparations, n.e.c. (SIC 2899)
Companiesnumber_	537	77	224	7	1 365
All establishments         do           With 1 to 19 employees         do           With 20 to 99 employees         do           With 100 employeos or more         do	440 227	132 87 19 26	504 319 171 14	22 1 14 7	1 529 1 122 337 70
Employment and labor costs:  Employees . 1,000  Compensation, totalmil dol.  Annual payrolldo  Fringo benofitsdo  Social Security and other logally required paymentsdo  Employer payments and other programsdo	676.8 552.8 124.0 51.8	13.8 423.3 349.2 74.2 33.9 40.2	11.1 381.2 310.9 70.4 30.6 39.8	1.8 79.3 64.7 14.7 5.4 9.3	37 9 1 229.7 1 020.7 208.9 94.5 114.4
Production workers:         1,000           Average for year         1,000           March         do           May         do           August         do           November         do	11.8 11.8 11.8	9.2 8.8 9.2 9.3 9.4	6.2 6.2 6.1 6.2 6.2	1.4 1.3 1.4 1.3 1.3	22.4 22.2 22.3 22.4 22.3
Hours         millions           January to March         do.           April to June         do           July to Soptombor         do           Octobor to December         do	6.0 6.1 6.0	17.9 4.3 4.5 4.5 4.6	13.0 3.1 3.3 3.3 3.4	3.0 .8 .8 .8	46.2 11.3 11.5 11.6 11.7
Wages	256.2	204.9	152.9	46.2	522.2
Valuo addod by manufacture do	1 996.1	758.4	985.1	272.6	4 261.0

#### Table 3a. Summary Statistics for the Industry: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Adhesives and sealants (SIC 2891)	Explosives (SIC 2892)	Printing ink (SIC 2893)	Carbon black (SIC 2895)	Chemical preparations, n.e.c. (SIC 2899)
Cost of materials¹         mil dol.           Materials, parts, containers, etc., consumed²         do.           Resales         do.           Fuels         do.           Purchased electricity         do.           Contract work         do.	2 694.8 2 417.2 188.6 23.7 36.0 29.4	362.6 291.7 18.6 29.3 17.6 5.4	. 1 410.5 1 345.7 41.9 6.1 14.5 2.2	306.8 271.0 - 14.5 20.8	3 767.6 3 299.3 230.1 115.4 85.8 36.9
Quantity of electric energy used for heat and power:  Purchasedmil kWh_ Generated less solddo_	681.5 (D)	395.4 (D)	229.1 (D)	498.6 (D)	1 667.3 120.1
Total value of shipments         mil dol.           Primary products         do.           Secondary products         do.           Miscellaneous receipts, total         do.           Value of resales         do.           Contract receipts         do.           Other miscellaneous receipts         do.	4 678.1 3 982.1 390.4 305.6 276.7 19.9 9.1	1 117.8 694.8 10.5 412.5 23.4 (D)	2 391.7 2 290.1 40.5 61.1 58.0 (D)	569.6 569.6 - - - - -	8 023.9 6 364.1 1 275.0 384.8 307.4 (D)
Inventories by stage of fabrication:   Beginning of 1987	462.1 208.6 45.8 207.7	128.5 49.8 38.0 40.6	236.3 109.6 10.8 116.0	45.8 28.6 - 17.2	895.2 412.8 148.9 333.5
End of 1987	475.8 224.0 43.3 208.5	129.0 55.9 35.1 38.0	251.1 112.4 11.9 126.8	57.6 38.3 19.3	907.9 414.4 152.0 341.5
Primary product specialization ratiopercent Coverage ratiodo	91 88	99 94	98 97	100 100	83 85

Note: For qualifications of data, see footnotes on table 1a.

# Table 3b. Gross Book Value of Depreciable Assets, Capital Expenditures, Retirements, Depreciation, and Rental Payments: 1987

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Adhesives and sealants (SIC 2891)	Explosives (SIC 2892)	Printing ink (SIC 2893)	Carbon black (SIC 2895)	Chemical preparations, n.e.c. (SIC 2899)
Gross book value of depreciable assets:					
Total:					
Beginning of year	1 110.0	316.9	418.3	504.9	3 216.9
New capital expenditures1	111.7	22.6	37.8	39.2	234.3
Used capital expenditures	9.4	3.1	3.0	(D)	(D)
Retirements	25.4	8.6	21.1	(D)	(D)
End of year	1 205.7	334.1	438.0	538.1	3 373.0
Buildings and other structures:	240.0	70.0	4000	07.0	200.0
Beginning of year	342.8 26.9	76.2 4.7	126.2	37.8 1.0	823.8 46.8
New capital expenditures	3.1	4.7	4.8	(D)	
Used capital expenditures	47	1.5	6.5	(D)	(D) (D)
End of year	368.1	80.4	125.5	38.6	867.1
Machinery and equipment:	300.1	00.4	120.0	55.5	307.1
Beginning of year	767.2	240.8	292.2	467.0	2 393.0
New capital expenditures1	84.8	18.0	33.0	38.2	187.5
Used capital expenditures	6.3	2.0	1.9	(Z) 5.7	13.5
Hetirements	20.8	7.1	14.6		88.2
End of year	837.5	253.7	312.4	499.5	2 505.9
Depreciation charges during 1987:					
Total	71.1	21.3	34.6	27.8	209.6
Buildings and other structures	14.7	4.7	6.0	1.6	35.3
Machinery and equipment	56.4	16.7	28.6	26.2	174.3
Rental payments:					
Total	22.8	5.5	15.5	1.8	35.6
Buildings and other structures	11.6	2.1	9.0	.4	14.9
Machinery and equipment	11.2	3.5	6.5	1.5	20.7

Note: Retirements and depreciation data for establishments not included in the ASM sample were extrapolated from the historical ratio of retirements or depreciation to assets. These ratios were developed at the industry level.

<sup>&</sup>lt;sup>1</sup>Data on purchased services for the repair of buildings and machinery and tor communication services are not included in cost of materials, etc., but are shown in table 3c. <sup>2</sup>Data on materials consumed by type are shown in table 7. Data on amount purchased or transferred from foreign sources are shown in table 3c.

<sup>&</sup>lt;sup>1</sup>Data on new machinery and equipment expenditures by type are provided in table 3c.

#### Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		Adhesives and sealants (SIC 2891)		Explosives (SIC 2892)		Printing ink (SIC 2893)		Carbon black (SIC 2895)		Chemical preparations, n.e.c. (SIC 2899)	
ltem	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	
Purchased services: Cost of purchased services for the repair of— Buildings and other structures Response coverage ratio (percent)² Machinery Response coverage ratio (percent)² Cost of purchased communication services Response coverage ratio (percent)²	5.2 55.5 15.9 57.3 6.7 55.8	(X) (X) (X) (X) (X) (X)	2.7 89.9 7.6 91.2 3.4 89.9	(X) (X) (X) (X) (X) (X)	2.4 54.4 4.8 56.4 2.9 50.6	(X) (X) (X) (X) (X) (X)	.1 80.6 5.1 84.3 .6 84.3	(X) (X) (X) (X) (X) (X) (X) (X)	13.2 57.8 42.6 59.4 8.9 53.9	(X) (X) (X) (X) (X) (X)	
New machinery and equipment expenditures  Automobiles, trucks, etc., for highway use  Computers and peripheral data processing equipment  All other  Adjustment ratio <sup>3</sup>	84.8 2.4 4.3 78.1 2.0	(X) 10 6 1 (X)	18.0 1.4 3.1 13.5 1.1	(X) 31 10 4 (X)	33.0 2.1 .5 30.3 1.2	(X) 21 19 2 (X)	38.2 (D) - (D) 1.2	(X) 1 1 1 (X)	187.5 6.0 4.2 177.3 1.4	(X) 22 6 1 (X)	
Cost of materials, components, parts, etc., used	2 417.2 73.1 2 344.1 1.9	(X) 11 1 (X)	291.7 9.2 282.5 1.9	(X) 16 1 (X)	1 345.7 55.4 1 290.4 1.8	(X) 14 1 (X)	271.0 - 271.0 1.2	(X) 1 1 (X)	3 299.3 142.5 3 156.9 2.0	(X) 15 1 (X)	

#### Industry Statistics by Employment Size of Establishment: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]												
		All estab-	All em	ployees	Pro	duction wo	rkers	Value added by manufac-	Cost of	Value of	New capital	End-of- year inven-
Industry and employment size class	E¹	lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	ture (million dollars)	materials (million dollars)	shipments (million dollars)	expend- itures (million dollars)	tories (million dollars)
INDUSTRY 2891, ADHESIVES AND SEALANTS												
Total	E1	714	20.9	552.8	11.8	24.2	256.2	1 996.1	2 694.8	4 678.1	111.7	475.8
Establishments with an average of—  1 to 4 employees  5 to 9 employees  10 to 19 employees  20 to 49 employees  100 to 249 employees  250 to 499 employees  500 to 999 employees	E4 E2 E1 E1	166 143 131 163 64 39 7	.4 1.0 1.8 5.2 4.3 5.6 2.7 (D)	7.5 22.6 43.0 127.2 117.3 148.9 86.4 (D)	.2 .6 1.1 3.0 2.5 3.1 1.3 (D)	.4 1.2 2.2 6.2 5.1 6.4 2.6 (D)	3.8 11.3 20.6 61.0 56.3 69.9 33.4 (D)	29.2 97.9 170.3 520.1 459.8 541.6 177.1 (D)	39.5 145.6 230.4 718.4 684.0 630.3 246.6 (D)	68.9 246.1 399.8 1 235.7 1 137.0 1 163.9 426.8 (D)	.8 3.8 6.3 18.8 31.6 31.7 18.7 (D)	7.3 22.0 45.3 112.7 106.0 123.3 59.2 (D)
Covered by administrative records <sup>2</sup>	<b>E</b> 9	243	1.2	21.0	.7	1.4	10.6	78.8	104.4	183.2	2.2	18.3
INDUSTRY 2892, EXPLOSIVES									1			
Total	-	132	13.8	349.2	9.2	17.9	204.9	758.4	362.6	1 117.8	22.6	129.0
Establishments with an average of—  1 to 4 employees  5 to 9 employees  10 to 19 employees  20 to 49 employees  50 to 99 employees  100 to 249 employees  250 to 499 employees  500 to 999 employees  500 to 999 employees  1,000 to 2,499 employees  2,500 employees or more  Covered by administrative records²	E2 E3 E2 E1	32 28 27 13 6 14 7 3 1 1	.1 .2 .4 .4 .4 .2.3 2.6 .7.5 (D) (D)	1.7 3.7 8.3 9.7 8.9 52.0 72.5 192.3 (D) (D)	.1 .3 .2 .2 1.3 1.8 <u>5.1</u> (D)	.1 .2 .5 .5 .4 2.8 3.8 9.6 (D)	1.2 2.4 5.3 5.1 4.7 26.5 44.3 115.5 (D) (D)	7.5 12.1 23.1 28.5 22.5 115.5 150.0 399.1 (D) (D)	9.4 17.0 29.3 28.2 16.3 105.5 100.2 56.8 (D) (D)	16.2 29.0 52.4 55.5 46.4 213.9 249.7 454.8 (D) (D)	.4 .8 1.0 .7 1.2 2.6 16.0 (D) (D) (D)	1.8 2.6 5.9 5.9 7.3 45.6 59.8 (D) (D)
INDUSTRY 2893, PRINTING INK									the contact of the co			
Total	E1	504	11.1	310.9	6.2	13.0	152.9	985.1	1 410.5	2 391.7	37.8	251.1
Establishments with an average of — 1 to 4 employees 5 to 9 employees 10 to 19 employees 20 to 49 employees 50 to 99 employees 100 to 249 employees	E3 E2 E2	77 102 140 140 31	2 .7 2.0 4.1 2.1 2.0	4.4 16.4 50.2 119.6 61.7 58.6	.1 .4 1.1 2.2 1.2 1.1	.2 .8 2.3 4.7 2.5 2.5	2.4 8.3 24.7 55.6 30.9 31.0	24.5 61.2 194.2 361.1 169.2 175.0	32.6 91.6 285.9 503.4 298.7 198.3	56.6 153.2 477.8 864.4 466.2 373.6	.6 1.5 5.5 15.3 7.0 8.0	5.3 14.7 47.5 94.3 46.7 42.5
Covered by administrative records <sup>2</sup>	E9	86	4	9.4	.3	.5	4.9	27.2	43.6	70.8	.8 l	7.3

¹For description of relative standard error of estimate, see Qualifications of the Data in appendixes.
²Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to total employment for all establishments classified in industry. (See appendixes for explanation of sample weight.)
³Detail has been adjusted upwards to account for nonresponse. Inverse of the ratio shown represents a measure of the response to the inquiry. (See appendixes for further explanation.)
⁴Data may understate the true cost of imported parts, components, and supplies since some respondents do not know the origin of these materials. Includes cases where materials were purchased from secondary suppliers or where they were transferred from company-operated warehouses or other distribution points. Direct purchases from foreign suppliers and importers by domestic manufacturing establishments are believed to be reported accurately.

#### Table 4. Industry Statistics by Employment Size of Establishment: 1987-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All	All em	ployees	Pro	duction wo	rkers	Value added by			New capital	End-of- year
Industry and employment size class	E¹	estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)	inven- tories (million dollars)
INDUSTRY 2895, CARBON BLACK												
Total	-	22	1.8	64.7	_ 1.4	3.0	46.2	272.6	306.8	569.6	39.2	57.6
Establishments with an average of— 10 to 19 employees 20 to 49 employees 50 to 99 employees 100 to 249 employees	-	1 4 10 7	. <u>2</u> (D) .7 .9	6.8 (D) 23.1 34.8	. <u>1</u> (D) .5 .8	. <u>3</u> ( <del>D</del> ) 1.0 1.8	4.2 (D) 15.0 27.0	30.4 (D) 103.8 138.5	39.9 (D) 111.7 155.2	68.7 (D) 211.9 289.0	4.3 (D) 6.9 28.0	7.5 (D) 18.8 31.3
INDUSTRY 2899, CHEMICAL PREPARATIONS, N.E.C.												
Total	E1	1 529	<b>37</b> .9	1 020.7	22.4	46.2	522.2	4 261.0	3 767.6	8 023.9	234.3	907.9
Establishments with an average of—  1 to 4 employees  5 to 9 employees  10 to 19 employees  20 to 49 employees  100 to 249 employees  100 to 249 employees  250 to 499 employees  500 to 999 employees  1,000 to 2,499 employees	E6 E5 E3 E2 E1	556 308 258 227 110 53 11 5	1.0 2.1 3.5 7.3 7.6 7.8 3.6 5.0 (D)	23.0 49.0 87.3 186.1 197.3 211.0 104.5 162.6 (D)	.6 1.3 1.9 4.0 4.3 4.7 2.5 3.2 (D)	1.2 2.5 3.9 8.0 8.8 9.9 5.1 6.7 (D)	12.2 26.2 42.3 81.2 89.2 107.8 68.3 95.0	131.2 231.9 407.9 664.7 810.3 818.6 490.7 705.9	97.0 205.2 365.5 690.7 899.8 711.0 284.6 513.7	228.5 436.5 773.6 1 354.4 1 718.1 1 526.4 776.8 1 209.7	4.0 8.7 13.5 31.7 42.8 53.2 34.0 46.5 (D)	20.7 48.9 78.4 163.7 166.1 192.6 96.5 141.0
Covered by administrative records <sup>2</sup>	E9	663	2.7	48.5	1.6	3.2	25.8	197.9	174.9	372.8	8.9	38.8

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored liquies above

### employment-size classes shown.

#### Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1987

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Indus- try or		All	All em	ployees	Pr	oduction work	kers	Value added by		,	New capital
prod- uct class code	Industry or primary product class	estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)
2891	Adhesives and sealants: All establishments in industry	714	20.9	552.8	11.8	24.2	256.2	1 996.1	2 694.8	4 678.1	111.7
28913 28914 28916 28917	Establishments with this product class primary: Natural base glues and adhesives Synthetic resin and rubber adhesives Structural sealants (load bearing) Nonstructural caulking compounds and sealants	11 272 13 57	.3 12.7 .7 3.4	9.3 350.2 17.9 91.0	.2 6.9 .4 2.0	.3 14.3 .9 4.1	3.0 157.6 9.5 43.8	29.2 1 275.4 92.7 298.4	36.8 1 736.9 81.9 435.4	64.4 2 997.1 174.7 736.2	.4 83.3 2.2 16.2
2892	Explosives: All establishments in industry	132	13.8	349.2	9.2	17.9	204.9	758.4	362.6	1 117.8	22.6
2893	Printing Ink: All establishments in industry	504	11.1	310.9	6.2	13.0	152.9	985.1	1 410.5	2 391.7	37.8
28931 28932 28933 28934 28935	Establishments with this product class primary: Letterpress inks Lithographic and offset inks Gravure inks Flexographic inks Printing inks, n.e.c.	15 208 38 83 17	.3 5.8 1.0 2.1	9.8 165.8 29.0 59.5 17.6	.2 3.4 .6 1.1	.4 6.9 1.2 2.3 .7	5.5 85.3 13.8 25.8 7.3	35.7 505.7 116.4 197.4 46.9	44.4 665.3 248.6 270.4 54.2	80.0 1 171.9 363.5 467.0 99.0	2.8 18.7 5.4 6.6 1.4
2895	Carbon black: All establishments in industry	22	1.8	64.7	1.4	3.0	46.2	272.6	306.8	569.6	39.2
2899	Chemical preparations, n.e.c.: All establishments in industry	1 529	37.9	1 020.7	22.4	46.2	522.2	4 261.0	3 767.6	8 023.9	234.3
28991 28992 28994 28995	Establishments with this product class primary:  Evaporated salt  Fatty acids (produced for sale as such)  Gelatin, except ready-to-eat desserts  Chemical preparations, n.e.c.	31 10 8 473	3.6 1.6 1.5 22.1	95.1 53.6 45.0 630.5	2.7 .9 1.0 12.2	5.8 2.0 2.1 25.0	66.7 31.1 28.2 292.5	289.7 137.1 97.7 2 995.4	124.8 259.7 119.0 2 599.3	415.9 391.0 221.4 5 585.3	23.3 18.0 19.4 138.4

Note: For qualifications of data, see footnotes on table 1a.

¹Payroll and sales data for some small single unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those employment-size classes where estimated data based on administrative-record data account for 10 percent or more of figures shown. E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent, E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more.

\*\*Report forms were not mailed to small single unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1987 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective employment-size classes shown.

# Table 5b. Industry-Product Analysis — Value of Shipments and Primary Product Shipments and Specialization and Coverage Ratios for the Industry: 1987 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			Valu	ue of shipmer	nts		Value of primary product shipments				
Industry and product group code	Industry and census year	Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscel- laneous receipts (million dollars)	Primary product special- ization ratio col. B÷ col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio col. B÷ col. F (percent)	
		А	В	С	D	E	F	G	н	1	
2891	Adhesives and sealants	4 678.1 2 856.7 1 808.1	3 982.1 2 450.0 1 525.2	390.4 284.9 190.9	305.6 121.8 92.0	91 90 89	4 550.4 2 903.0 1 873.1	3 982.1 2 450.0 1 525.2	568.3 453.0 347.9	88 84 81	
2892	Explosives	1 117.8 922.7 666.3	694.8 564.5 4 <b>3</b> 1.4	10.5 58.4 70.7	412.5 299.9 164.2	199 191 186	742.8 587.6 435.5	694.8 564.5 (D)	48.0 23.1 (D)	194 196 1 295	
2893	Printing ink	2 391.7 1 571.5 944.9	2 290.1 1 476.0 879.3	40.5 32.6 22.6	61.1 62.9 43.0	98 98 97	2 359.1 1 518.7 904.0	2 290.1 1 476.0 879.3	69.0 42.8 24.7	9 <b>7</b> 97 97	
2895	Carbon black	569.6 632.9 468.4	569.6 (D) (D)	-	(D) (D)	100 100 100	569.6 652.7 466.2	569.6 (D) (D)	(D) (D)	100 <sup>2</sup> 95 <sup>2</sup> 95	
2899	Chemical preparations, n.e.c. 1987	8 023.9 6 329.5 3 950.6	6 364.1 5 144.6 3 270.6	1 275.0 907.8 475.7	384.8 277.1 204.3	83 85 87	7 470.7 6 101.0 4 243.8	6 364.1 5 144.6 3 270.6	1 106.6 956.4 973.2	85 84 77	

<sup>&</sup>lt;sup>1</sup>Government-owned, contractor-operated establishments did not enter into calculation of "primary product specialization ratio" or "coverage ratio." All dollar receipts for these establishments were included in "miscellaneous receipts."

<sup>2</sup>Minimum percentage; exact percentage withheld to avoid disclosing data for individual companies.

### Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

			1987		1982			
1987		Number of companies	Product st	nipments <sup>1</sup>	Number of companies	Product s	hipments <sup>1</sup>	
product code	Product	shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	
2891	ADHESIVES AND SEALANTS							
	Total	(NA)	(X)	4 550.4	(NA)	(X)	2 903.0	
28913	Natural base glues and adhesives	(NA)	(X)	154.2	(NA)	(X)	177.5	
28913 11 28913 26 28913 50	Hide (dry forms) mil fb_ Flexible, nonwarp, and liquid glue (not glue stock) do_ Protein adhesives, including casein, blood, fish, soybean,	7 13	*31.9 **38.2	25.8 20.1	4 8	*23.0 *23.3	15.7 13.0	
20010 00	albumen, etc	6	29.2	15.1	11	*52.6	25.2	
28913 51 28913 55 28913 80	Öextrines	17 13	°123.5 (S)	41.0 31.6	22 14	**136.7 **81.7	41.2 30.1	
28913 00	etc., except rubber, including bone, green and extracted (dry forms), bituminous adhesives, asphaltic, and coal tar do_ Natural base glues and adhesives, n.s.k.	8 (NA)	(S) (X)	19.5 1.2	16 (NA)	**195.3 (X)	46.5 5.7	
28914 28914 11	Synthetic resin and rubber adhosives, including all types of bonding and laminating edhesives	(NA) 48	(X) (S)	2 825.8 161.9	(NA) 48	(X) **79.3	1 833.8 111.7	
28914 23 28914 25	Phenolics and modified phenolicsmil lb_ Resorcinol and modified resorcinoldo	14	1 248.1	219.3	18	697.4	154.6	
28914 33	Urea end modified urea do- Vinyl type adhesives: do- Polyvinyl ecotate:	10	1 574.6	147.0	6	508.2	74.8	
28914 41 28914 43	Latex typemil lb_ Solvent type do	57 9	*741.5 (S)	406.6 21.5	58 16	**506.1 68.4	262.2 49.6	
28914 45 28914 47 28914 53 28914 54 28914 55	Polyvnyl chloride and copolymers	18 11 37 8 9	**35.6 *29.1 (S) (S) (S)	31.5 18.9 122.8 38.2 87.1	21 20 28 5	(S) *65.2 145.8 1.2 42.2	32.4 27.6 96.3 24.6 66.7	
28914 57 28914 65	Urethene edhusives	19	(S)	92.6 390.6	37 32	(X)	(³) 232.7	

## Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

			1987			1982	
4007		Number of	Product s	shipments1	Number of	Product s	hipments1
1987 product	Product	companies with			companies with		
code		shipments		Value	shipments of		Value
		\$100,000 or more	Quantity <sup>2</sup>	(million dollars)	\$100,000 or more	Quantity <sup>2</sup>	(million dollars)
2891	ADHESIVES AND SEALANTS-Con.						
28914	Synthetic resin and rubber adhesives, including all types of						
28914 71	bonding and laminating adhesives—Con.  Adhesive films, all types, including pressure-sensitive						
28914 48	structural and nonstructural adhesive filmsmil lb_ Rubber and synthetic resin combinationsdo_	19 44	(S) **645.7	163.3 355.1	18 41	(S)	110.5 285.3
28914 81	Rubber cement, for sale as such:  Latex typemil gal	20	(S)	54.6	26	(S)	65.7
28914 83 28914 98	Solvent type do Other synthetic resin and rubber adhesives, including	32		129.7	41	*25.3	123.6
28914 00	cellulose, nitrocellulose, polyamide, anaerobic, etcmil lb_ Synthetic resins and rubber adhesives, n.s.k	26 (NA)	(S) (X)	230.8 154.2	37 (NA)	(X) (X)	<sup>3</sup> 61.4 54.0
20314 00	Synthetic resins and rubber adriesives, it.s.n.	(140)	(^)	154.2	(140)	(^)	54.0
28916	Structural sealants (load bearing)Synthetic base:	(NA)	(X)	226.6	(NA)	(X)	(4)
28916 10	General performance sealants (PVAC, butyl, vinyl, acrylic, neoprene, etc.)mil lb	10	(S)	38.2	(NA)	(NA)	(NA)
28916 20	Special performance sealants: Polysulfidemil lb	9		36.2	(140)	(14/1)	(144)
28916 30	Silicone do	7	**85.1	149.1	(NA)	(NA)	(NA)
28916 40 28916 50	Epoxy, urethane, and others do Preformed tapes (butyl, polybutene, polyisobutylene,	8	l <sup>-</sup>				
28916 00	etc.)do_ Structural sealants (load bearing), n.s.k.	9 (NA)	(S) (X)	33.3 6.0	(NA) (NA)	(NA) (X)	(NA) (NA)
28917	Nonstructural caulking compounds and sealants	(NA)	(X)	637.2	(NA)	(X)	(4)
28917 11	Natural base: Caulks, modified and unmodified oil basemil lb	17	(S)	44.1	15	(S)	27.8
28917 21	Bituminous base (coal tar or asphalt) do Synthetic base:	16	(S)	67.0	19	(S) (S)	40.7
28917 31	General performance sealants (PVAC, butyl, vinyl, acrylic, neoprene, etc.)mil lb	50	**366.2	247.2	(NA)	(NA)	(NA)
28917 41	Special performance sealants: Polysulfidemil lb	4	7	241.2	(1474)	(13/1)	(1471)
28917 51	Silicone do	7	(S)	193.0	(NA)	(NA)	(NA)
28917 61 28917 71	Epoxy, urethane, and others do Preformed tapes (butyl, polybutene, polyisobutylene,	19	-				
28917 00	etc.) do Nonstructural caulking compounds and sealants, n.s.k	20 (NA)	(S) (X)	73.6 12.3	(NA) (NA)	(NA) (X)	(NA) (NA)
28910	Adhesives and sealants, n.s.k.	(NA)	(X)	706.5	(NA)	(X)	288.9
28910 00	Adhesives and sealants, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	530.4	(NA)	(X)	179.5
28910 02	Adhesives and sealants, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	176.2	(NA)	(X)	109.4
2892	EXPLOSIVES						
	Total	(NA)	(X)	742.8	(NA)	(X)	587.6
28920	Explosives, propellants, and blasting accessories, except those shipped by Government-owned, contractor-operated plants:						
28920 13	Industrial explosives:  Permissibles, including permissible slurries (approved by						
28920 15	Bureau of Mines for underground coal mining) mil lb_ Dynamites (nonpermissible) do	2 2	(D) (D)	(D) (D)	5 7	91.6 (D)	28.1 (D)
28920 17	Ammonium nitrate, fuel sensitized (except slurry)do Water gel and slurries, except permissible slurries:	13	**931.3	91.1	12	795.1	71.3
28920 19 28920 21	Cap sensitivemil lb_	7 5	148.7 70.5	48.8 20.1	7 7	130.3 153.4	70.7 42.9
28920 27	Noncap sensitive do	3	70.5	20.1	·	155.4	42.9
28920 39	powder, shaped charges, liquid oxygen explosives, nitroglycerin for sale as such, etc do Propellants, including smokeless and black powder do	8 3	(S) (D)	36.2	9	25.3 18.6	43.1 73.3
28920 51	Blasting accessories:			(D)			
28920 57	Electric blasting caps mil units Other blasting accessories (squibs, ignitors, detonating primers, fuses, detonating cord, and other nonelectric	4	(D)	(D)	9	36.9	64.9
28920 71	blasting caps, etc.)Other explosives, including military detonators, jet starters,	16	(X)	126.2	12	(X)	(D)
28920 00	fuse and explosive assemblies, etc Explosives, n.s.k., typically for establishments with 5	16	(X)	119.4	10	(X)	34.1
28920 02	employees or more (see note)	(NA)	(X)	94.4	(NA)	(X)	17.9
	than 5 employees (see note)	(NA)	(X)	10.6	(NA)	(x)	5.5

# Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

				1987		of abbreviations and symbols, see introductory text]				
		Number of		Prod	uct shipments <sup>1</sup>	Number of			t shipments <sup>1</sup>	
1987 product code	Product	companies with shipments of \$100,000 or more	Quantity of production for a purpose	of in	Value (million	companies with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (million	
2893	PRINTING INK									
	Total	(NA)	0	0	(X) 2 360.7	(NA)	(X)	()	1 518.7	
28931	Letterpress inks	(NA)	0	0	(X) 164.1	(NA)	(X)	(>		
28931 05 28931 06 28931 15 28931 19 28931 00	News inks	9 7 9 8 (NA)	**219. (S (S 17.	7 20 5) 5) 1	03.1 100.7 (S) 9.8 12.1 27.4 16.5 20.9 (X) 5.2	11 11 13 13 (NA)	*198.8 *17.9 *15.7 **6.1 (X)	*207. *16. *15. **5. (X	72.7 6 14.3 8 26.1 4 11.5	
28932 28932 31	Lithographic and offset inksmil lb_	(NA) 13	*308.	6 31	(X) 987.3 14.3 256.9	(NA)	(X) **170.5	(X **163.	536.4	
28932 33 28932 34 28932 35 28932 38 28932 45	Publication inks:  Web types	28 22 23 22	(S (S (S	5) 117 5) 12 5) 3	79.9 311.0 20.0 68.5 18.2 77.7 39.3 73.0	27 19 25 31	108.1 16.0 *21.2 *37.1	112. 12. *21. *37.	1 39.9 8 55.3	
28932 00	commercial typemil lb_ Lithographic and offset inks, n.s.k	42 (NA)	(S (>	5) *5	50.8 162.8 (X) 37.4	49 (NA)	*27.4 (X)	*28. (X		
28933 — 28933 43 28933 45 28933 49 28933 00	Gravure inks	(NA) 23 5 4 (NA)	() *114. 305. (S	6 11	(X) 414.5 11.3 153.6 93.8 248.2 **.9 1.4 (X) 11.2	(NA) 18 7 11 (NA)	(X) *104.1 249.3 **6.1 (X)	*106. 246. **6. (X	4 118.3 6 198.7 4 8.5	
28934	Flexographic inksPackaging inks:	(NA)	(>	0	(X) 424.8	(NA)	(X)	(X	241.7	
28934 82 28934 83	Solvent types mil lb_ Water types do_	20 31	(S	5) 11 5) 12	17.7 189.3 25.0 172.4	21 29	82.9 *75.2	82. *76.		
28934 85 28934 86 28934 00	Other flexographic inks:  Solvent types do Flexographic inks, n.s.k	8 13 (NA)	°°20. (X		5.2 8.9 19.8 31.0 (X) 23.1	9 10 (NA)	**8.8 15.4 (X)	**8. 14. (X	9 16.2	
28935 — 28935 71 28935 85 28935 98 28935 00	Printing inks, n.e.c	(NA) 7 14 17 (NA)	(X *34. (S (S	3   3	(X) 140.4 36.0 45.3 (S) 59.6 (S) 34.0 (X) 1.4	(NA) 12 17 20 (NA)	(X) 37.5 14.7 *39.5 (X)	(X 38. 14. *40. (X	45.5 9 46.5 4 49.5	
28930 — 28930 00	Printing ink, n.s.k. Printing inks, n.s.k., typically for establishments with 10	(NA)	(>	()	(X) 229.7	(NA)	(X)	(X	143.1	
28930 02	emplöyees or more (see note) Printing inks, n.s.k., typically for establishments with less than 10 employees (see note)	(NA) (NA)	(>	-1	(X) 160.5 (X) 69.2	(NA) (NA)	(X) (X)	(×		
	wall to output see (see 180)	(17.7)	1	1987	(//) 00.2	(10.4)	19		72.0	
4007		Numbe	er of	Product s	shipments <sup>1</sup>	Number	of P	roduct ship	oments <sup>1</sup>	
1987 product code	Product		with				rith			
		shipm \$100 or r	of	Quantity <sup>2</sup>	Value (million dollars)	\$100,0 or mo	of 00	uantity <sup>2</sup>	Value (million dollars)	
2895	CARBON BLACK									
	Total		(NA)	(X)	569.6	(N	A)	(X)	65 <b>2</b> .7	
28950 28950 00	Carbon black (channel and furnace process only): Carbon black (channel and furnace process only)mil lb		7	2 808.4	569.6		8 2	392.7	652.7	
2899	CHEMICAL PREPARATIONS, N.E.C.									
	Total .=	(	(NA)	(X)	7 445.7	(N	A)	(X)	6 101.0	
28991 — 28991 00	Evaporated salt. Evaporated salt (bulk, pressed blocks, and packaged) <sup>6</sup> 1,000 tons		(NA)	°7 582.0	413.5		t9 7	159.5	419.8	
28992	Fatty acids (produced for sale as such)Saturated acids:		(NA)	(X)	426.5	(N	A)	(X)	350.8	
28992 11	Stoaric acid (40 to 50 percent stearic content)mil lb_ Hydrogenatod animal and vegetable acids:		5	236.7	73.9		3	176.9	54.6	
28992 23 28992 25	Hydrogenatod fatty acids having a maximum titer of 60° C and a minimum I.V of 5mil lb Hydrogenatod fatty acids having a minimum titer of		2	(D)	(D)		8	201.8	73.4	
28992 53	57° C and a maximum I.V less than 5 do Coconut-type acids, I.V 5 or more, including palm kernel		3	305.5	64.4		5	129.3	42.1	
28992 55	and babassu, hydrogenated coconut acid do Fractionated short-chain fatty acids, I.V less than 5, such		4	(D)	(D)		5	106.0	30.4	
28992 57	as caprylic, capric, lauric, and myristic		2   t	(D)	(D)		2	66.0 (D)	27.8 (D)	

## Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (pnmary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

		1987			1982			
1987		Number of companies	Product s	hipments <sup>1</sup>	Number of companies	Product shipments <sup>1</sup>		
product code	Product	with			with			
		\$100,000 or more	Ouantity <sup>2</sup>	Value (million dollars)	of \$100,000 or more	Ouantity <sup>2</sup>	Value (million dollars)	
2899	CHEMICAL PREPARATIONS, N.E.C.—Con.							
28992	Fatty acids (produced for sale as such)—Con.							
28992 61 28992 83	Unsaturated acids: Oleic acid, including white oleic and red oilmil lb Other unsaturated fatty acids, including animal fatty acids other than oleic (I.V. 36 to 80), vegetable or marine (I.V. maximum 115), and other unsaturated fatty acids (I.V.	4	133.7	42.6	4	(D)	(D)	
28992 92	Tall oil fatty acids containing less than 2 percent rosin	5	**214.5	54.9	5	*75.7	15.9	
28992 92	acids and more than 95 percent fatty acidsmil lb_	6	282.9	46.2	6	232.8	37.5	
28992 00	acidsdo Fatty acids, n.s.k	(NA)	205.2 (X)	39.1 7.3	6 (NA)	141.3 (X)	23.1 5.9	
28994	Gelatin, except ready-to-eat desserts	(NA)	(X)	224.4	(NA)	(X)	242.3	
28994 11 28994 31 28994 97	Food grade, excluding pharmaceutical and photographicmil lb Pharmaceutical grade, except unfilled capsulesdo Other gelatin products, excluding ready-to-eat desserts, including unfilled capsules, gelatin sheets for theatrical use, and photographic grade and technical (inedible)	4	(X) (S) (S)	60.1 25.3	4	29.5 (S)	60.8 35.3	
28994 00	grade gelatindo_ Gelatin, except ready-to-eat desserts, n.s.k	(NA)	(S) (X)	137.8 1.2	(NA)	15.3 (X)	139.0 7.2	
28995	Chemical preparations, n.e.c., including essential oils, automotive chemicals, and water-treating compounds	(NA)	(×)	5 004.0	(NA)	(X)	4 437.4	
28995 11 28995 12	Orangemil lb_ Lemondo_	11 5	]		6 6	40.3 **5.2	14.5 34.1	
28995 14 28995 15	Spearmint oil do Peppermint oils derived from mentha piperita do	3 3	(S)	156.8	3 4	1.3 3.2	16.2 35.5	
28995 19 28995 25	Other natural essential oils, including cedar wood, clove, and nutmeg oils	16		15.3	4	(S)	17.5	
28995 26	Pyrotechnics (including flares, jet fuel igniters, railroad torpedoes, toy pistol caps, etc.)	10	(X)	75.1	- 24	(X)	95.4	
28995 31	Chemical preparations, n.e.c.:  Rubber processing preparations, including red lead and 2-mercaptoimidazoline rubber accelerator compositionmil lb Automotive chemicals:	5	17.9	18.1	3	(D)	(D)	
28995 35 28995 36	Antifreeze preparations:  Permanent type	24	**89.6 (D)	371.2	21 13	145.4 **11.3	381.4 64.1	
28995 40 28995 42	Antiknock compounds do Additives for lubricating oils do	4 7	*4.6 (S)	(D) 2.6 9.8	7			
28995 45	Other automotive chemicals, including battery acid, de-icing fluid, carbon-removing solvents, etc.	34	(X)	194.4	65	(X)	201.2	
28995 39 28995 41	Concrete curing and floor hardening materialsmil lb Drilling mud materials, mud thinners, thickeners, and	21	(S)	83.2	30	(S)	52.3	
28995 49	purifiers do Foundry supplies, chemical (including binders, core oils,	13	(S)	23.2	25	**705.2	340.6	
28995 53 28995 55	core wash, etc.)  Household tints and dyes Insulation products (heat, electrical, other)	21 4 4	(X) **5.1 (X)	205.4 20.6 18.3	18 4 5	(X) (D) (X)	133.0 ( <sup>6</sup> ) (D)	
28995 59 28995 61	Metal-treating compounds (nonoil-base) for nitnding, pickling, drawing, and cutting		(X) (X)	201.6	41 12	(X) (X)	210.8 90.7	
28994 69	Sizes: Textile mil lb_	5	(A)	42.7 (D)	٦	(^)	90.7	
28995 70 28995 71	Paper do Other do	6	517.7 (D)	155.9 (D)	13	*277.2	88.6	
28995 72	Inks (writing and stamp pad ink, including indelible ink and marking fluid; excluding drawing and printing inks) do_ Water treating compounds:	28	(X)	47.4	18	(S)	26.1	
28995 73 28995 76	Swimming pool chemical preparationsmil lb_	18 34	(X) (S) (S)	240.1 197.8	22 29	(X) *165.3	169.6 138.0	
28995 77 28995 78	Boiler compounds do_ Other water-treating compounds do_ Waterproofing compounds:	31 51	(S) **672.3	170.1 471.8	38 47	*261.7 *518.8	198.9 <b>36</b> 6.3	
28995 82 28995 83	TextilePaper	2	]- (x)	10.8	27	(X)	56.6	
28995 84 28995 88	Electrical, leather, and masonry, etc	7	(D)	(D)	7- 9	**108.6	59.8	
28995 89 28995 91	Glass frit do. Plating compoundsdo_ Lighter fluids (cigarette, charcoal, etc.)mil gal_	7 21	75.6 (S)	42.9 245.8	21	(S)	292.2	
28995 93 28995 94 28995 96	Vegetable waxes  Other waxes, except petroleum, including blends	10 2 16	(S) (S) (X) (X) (S)	58.9 (D) 52.9	- 9 - 18	*5.7 (X)	25.5 33.5	
28995 98 28995 99	Other waxes, except petroleum, including bleriosmil gal_ Distilled watermil gal_ Other industrial chemical specialties, including fluxes,	10	(X) (S)	29.7	185	(×)	<sup>6</sup> 1 084.1	
28995 00	plastics wood preparations, and embalming chemicals Chemical preparations, n.e.c., including essential oils, automotive chemicals, and water-treating compounds,	146	(X)	1 433.1				
	n.s.k.	(NA)	(×)	399.5	(NA)	(X)	181.5	

#### Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

	Product		1987		1982			
1987 product code		Number of	Product s	Product shipments <sup>1</sup>		Product shipments <sup>1</sup>		
		companies with shipments of \$100,000 or more	Ouantity <sup>2</sup>	Value (million dollars)	companies with shipments of \$100,000 or more	Ouantity <sup>2</sup>	Value (million dollars)	
2899	CHEMICAL PREPARATIONS, N.E.C.—Con.							
28990 28990 00	Chemical preparations, n.e.c., n.s.k	(NA)	(X)	1 377.2	(NA)	(X)	650.7	
28990 02	establishments with 10 employees or more (see note)  Chemical preparations, n.e.c., n.s.k., typically for	(NA)	(X)	1 006.4	(NA)	(X)	489.4	
	establishments with less than 10 employees (see note)	(NA)	(X)	370.9	(NA)	(X)	161.3	

Note: In 1987 Census of Manufactures, data for establishments of small single unit companies with up to 20 employees were estimated from administrative-record data rather than data actually collected from respondents. Employment cutoffs used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1987 and 1982 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000"

For 1992, product code 28995 53 was combined with product code 28995 99 to avoid disclosing data for individual companies

#### Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1987. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

between 1962 and 1967 and explanation of terms, see appendixes									
Product class and geographic area	1987 value of product shipments	1982 value of product shipments	Product class and geographic area	1987 value of product shipments	1982 value of product shipments				
28913, NATURAL BASE GLUES AND ADHESIVES			28914, SYNTHETIC RESIN AND RUBBER ADHESIVES—Con.						
United States	154.2	177.5	TexasVirginia	66.2 15.2	73.1 8.6				
California	12.8	16.3	WashingtonWest Virginia	19.7 32.9	23.2 (NA)				
Georgia	5.7 13.6	3.7 14.7	Wisconsin	64.8	46.8				
Massachusetts	8.3 8.1	7.4 4.0	28916, STRUCTURAL SEALANTS (LOAD BEARING)						
New York	11.9 25.2	21.6 10.8	United States	226.6	(NA)				
North CarolinaOhio	12.9 20.9	(NA) 6.3	California Missouri	5.6 10.4	(NA) (NA)				
Texas	4.1	6.1	Pennsylvania	23.0	(NA)				
28914, SYNTHETIC RESIN AND RUBBER ADHESIVES			28917, NONSTRUCTURAL CAULKING COMPOUNDS AND SEALANTS						
United States	2 825.8	1 833.8	United States	637.2	(NA)				
Alabama California Connecticut Florida	27.1 205.4 83.2 10.0	(NA) 192.4 23.2 12.3	California Florida Georgia Illimois Indiana	7.6 5.7 22.6 66.9 17.6	(NA) (NA) (NA) (NA) (NA)				
Georgia	t62.5	94.4	Michigan	45.0 35. t	(NA) (NA)				
Illinois Indiana Louistana Maryland Massachusetts	256.3 46.1 104.t 59.1 t34.9	199.5 29.9 34.6 30.0 125.8	New Jersey Now York Ohio Pennsylvania Toxas	67.0 11.9 93.0 38.2 28.t	(NA) (NA) (NA) (NA) (NA) (NA)				
Michigan	100.7 116.4	94.8 45.6	28931, LETTERPRESS INKS						
Now Jersey New York	157.5 1 t 5.5	167 7 103.4	United States	164.1	128.0				
North Carolina	56.4		California	16.4 25.0	10.3 11.1				
Ohio	400.2 133.3	168.2 88.1	Illinois_ New Jersey.	14.7 12.7	17.6 12.4				
Pennsylvania Rhode Island	9.2	47	Ohio Pennsylvania	7.3	(NA) 16.5				
South Carolina	48.6 41 7	(NA) 42.3	Toxas	15.3 2.3	(NA)				

¹Data reported by all producers, not just those with shipments of \$100,000 or more.

²For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure. \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

³For 1982, product code 28914 57 was included with product code 28914 98.

⁴For 1982, comparable data are not available because product classes 28916 and 28917 were collected under old product class 28915, Caulking Compounds and Sealants. Total value of product shipments in 1982 for 28915 was \$602.8. For additional detail see the 1982 Census of Manufactures report, MC82-I-28H, Miscellaneous Chemical Products.

⑤Data include evaporated salt shipped by establishments classified in mineral industries. For annual information on evaporated salt, rock salt, and salt in brine, see U.S. Bureau of Mines

Mineral Yearbook

## Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982—Con.

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1987. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

Product class and geographic area	1987 value of product shipments	1982 value of product shipments	Product class and geographic area	1987 value of product shipments	1982 value of product shipments
28932, LITHOGRAPHIC AND OFFSET INKS			28935, PRINTING INKS, N.E.C.		
United States	987.3	536.4	United States	140.4	143.8
Arizona	4.0	(NA)	California	15.6	(NA)
Arkansas	6.3	(NA)	Georgia	4.1	10.0
California	105.9	57.8	New Jersey	49.0	38.9
Colorado	5.4	(NA)	North Carolina	13.5	15.9
Connecticut	10.1	(NA)	Ohio	6.8	7.3
Florida	19.2	8.9			
Georgia	21.3	11.6	28991, EVAPORATED SALT		
Illinois	128.7	78.1		440.5	440.0
Kentucky	10.9	(NA)	United States	413.5	419.8
Massachusetts	18.0	10.9	Kansas	66.0	64.1
Michigan	15.7	17.9	New York	62.4	57.1
Minnesota	44.2	31.4	Utah	21.4	23.7
Missouri	25.9	24.5			
New Jersey	58.9	58.7	28992, FATTY ACIDS (PRODUCED FOR SALE		
New York	62.8	37.2	AS SUCH)		
North Carolina	15.9	3.9		400.5	000
Ohio	71.6	53.1	United States	426.5	350.8
Pennsylvania	28.1	11.0	Illinois	30.9	36.0
Tennessee	21.6	12.5	Louisiana	23.7	13.8
Texas	56.0	23.4	Ohio	174.2	80.4
Washington	7.2	5.3			
Wisconsin	44.9	17.1	28994, GELATIN, EXCEPT READY-TO-EAT DESSERTS		
28933, GRAVURE INKS				204.4	040.0
United States	414.5	325.8	United States	224.4	242.3
Georgia	6.4	4.0	lowa	59.2	(NA)
Illinois	111.7	105.4			
Missouri	3.4	4.4	28995, CHEMICAL PREPARATIONS, N.E.C.		
New Jersey	21.1	30.2	United States	5 004.0	4 437.4
North Carolina	27.5	19.8			
Ohio	17.5	11.5	Alabama	295.8	179.3
Pennsylvania	20.9	10.2	Anzona	9.5	7.0
Tennessee	18.4	8.2	Arkansas	28.6	(NA)
Virginia	49.4	32.5	California Connecticut	272.7 89.6	276.0 86.5
Wisconsin	4.1	(NA)			
			Florida	68.7	16.5
28934, FLEXOGRAPHIC INKS			Georgia	223.6 799.4	171.1 534.5
			IllinoisIndiana	62.3	34.4
United States	424.8	241.7	lowa	6.3	2.8
California	30.7	14.4			
Florida	4.1	(NA)	Kansas	29.6	86.1
Georgia	21.4	13.7	Kentucky	5.6 106.2	(NA) 198.4
Illinois	82.5	37.0	Louisiana   Maryland	14.7	24.1
Louisiana	4.3	(NA)	Massachusetts	87.5	83.5
Maryland	2.9	2.9	Michigan	398.6	221.2
Massachusetts	8.2	4.0	Missouri	398.6	58.3
Michigan	3.2	(NA)	New Jersey	467.6	406.2
Minnesota	6.4	2.3	New York	252.4	293.7
Missouri	26.4	12.4	North Carolina	113.4	82.4
New Jersey	67.4	52.0	Ohio	401.4	378.9
New York	14.8	4.7	Pennsylvania	282.3	249.5
North Carolina	31.1	7.1	South Carolina	13.0	6.6
Ohio	30.9	19.7	Tennessee	59.3	31.7
Oregon	12.1	7.9	Texas	387.6	569.7
Pennsylvania	11.8	18.1	Virginia	21.4	6.2
Tennessee	10.1	4.2	Washington	20.5	19.2
	11.9	10.0	West Virginia	14.3	(NA)
Texas	11.5		**C3t *IIgIIIa	123.3	90.5

## Table 6c. Historical Statistics for Product Classes—Value Shipped by All Producers: 1987 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

1987 product code	Product class	1987	19861	1985¹	19841	19831	1982	1977	1972
2891- 28913 28914 28916	Adhesives and sealants  Natural base glues and adhesives  Synthetic resin and rubber adhesives  Structural coalants (lood horizes)	4 550.4 154.2 2 825.8 226.6	3 <b>713.3</b> 203.7 2 338.8	3 531.3 180.1 2 243.4	3 459.6 224.1 2 222.5	3 <b>176.9</b> 176.0 1 960.5	2 903.0 177.5 1 833.8	1 873.1 166.4 1 221.8	95 <b>4.</b> 3 119.5 671.8
28917	Structural sealants (load bearing)	637.2	732.3	747.9	650.8	646.1	602.8	364.4	121.2
28910		706.5	438.5	359.9	362.2	394.2	288.9	120.5	41.7
2892-	Explosives Explosives, propellants, and blasting accessories	7 <b>4</b> 2.8	6 <b>26.1</b>	682.0	703.2	588.9	587.6	<b>435.</b> 5	237.6
28920		742.8	626.1	682.0	703.2	588.9	587.6	435.5	237.6
2893-	Printing ink Letterpress inks Lithographic and offset inks Gravure inks Flexographic inks Printing inks, n.e.c. Printing inks, n.s.k.	2 3 <b>60.7</b>	2 029.1	1 80 <b>7.8</b>	1 813.3	1 604.5	1 518.7	904.0	498.0
28931		164.1	118.6	125.0	139.6	110.1	128.0	105.9	109.8
28932		987.3	854.3	741.8	691.8	619.2	536.4	303.2	151.8
28933		414.5	373.9	334.4	356.8	337.2	325.8	190.7	82.5
28934		424.8	332.0	316.2	300.6	262.3	241.7	157.1	73.4
28935		140.4	185.2	140.4	156.8	147.7	143.8	60.6	35.2
28930		229.7	165.2	150.0	167.8	128.1	143.1	86.5	45.4
2895-	Carbon blackCarbon black (channel and furnace process only)	569.6	57 <b>5.1</b>	723.4	812.2	67 <b>4.</b> 9	652.7	466.2	227.1
28950		569.6	575.1	723.4	812.2	674.9	652.7	466.2	227.1
2899-	Chemical preparations, n.e.c.  Evaporated salt  Fatty acids (produced for sale as such)  Gelatin, except ready-to-eat desserts  Chemical preparations, n.e.c.  Chemical preparations, n.e.c., n.s.k.	7 445.7	7 007.1	7 226.6	6 919.1	6 099.9	6 101.0	4 243.8	2 228.3
28991		413.5	417.8	424.0	408.4	390.8	419.8	246.2	133.9
28992		426.5	368.7	511.1	471.1	346.7	350.8	353.2	155.3
28994		224.4	234.4	250.0	226.1	228.6	242.3	175.3	68.2
28995		5 004.0	4 958.9	5 050.3	4 826.8	4 486.3	4 437.4	3 109.0	1 641.0
28990		1 377.2	1 027.2	991.2	986.6	647.5	650.7	360.1	229.8

<sup>&</sup>lt;sup>1</sup>Figures are estimates derived from a representative sample of manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures publications for this period.

#### Table 7. Materials Consumed by Kind: 1987 and 1982

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

			1987			1982	
1987 material code	Matenal	Consumption received f establis	rom other	Materials made	Consumption of materials received from other establishments		Materials made
		Quantity <sup>1</sup>	Delivered cost (million dollars)	and consumed in same plant (quantity)	Quantity <sup>1</sup>	Delivered cost (million dollars)	and consumed in same plant (quantity)
	INDUSTRY 2891, ADHESIVES AND SEALANTS						
	Materials, containers, and supplies	(X)	2 417.2	(X)	(X)	1 562.9	(X)
282133 282106 282104	Plastics resins purchased from other establishments: Polyvinyl acetatemil lb All other plastics resinsdo Plastics resins produced and consumed in the same	**409.6 *776.2	114.4 274.2	(X) (X)	**183.8 **345.6	61.5 192.7	(X) (X)
282202 204605	establishment (quantity only)	(X) (S) **108.6	(X) 99.0 23.2	(S) (X) (X)	(X) **117.7 **106.7	(X) 77.8 29.0	653.2 (X) (X)
286010 281000 291102	Industrial organic chemicals, n.e.c., including synthetic organicIndustrial inorganic chemicals	(X) (X)	536.2 140.4	(X) (X)	(X) (X)	197.5 88.5	(x) (x)
140010	solvents, petrolatum, waxes, etc.  Nonmetallic minerals and earths, ground or otherwise treated, used as extenders and fillers (calcium carbonate, talc, silica.	(X)	171.5	(X)	(X)	119.6	(X)
	kaolin, mica, barite, soapstone, clay, and other clay minerals)	(X)	83.3	(X)	(X)	36.9	(X)
340001	Containers: Metal	(X)	60.1	(X)	(X)	54.2	(X)
260091 970099	Paper and paperboard, including shipping sacks and other packaging supplies ————————————————————————————————————	(X)	78.6	(X)	(X)	34.6	(X)
971000	supplies.  Materials, containers, and supplies, n.s.k.²	(X) (X)	384.0 452.3	(X) (X)	(X) (X)	475.7 194.9	(X) (X)
	INDUSTRY 2892, EXPLOSIVES						
	Materials, containers, and supplies <sup>3</sup>	(X)	291.7	(X)	(X)	255.8	(X)
287312 287314 287311 281931 131152	Ammonia, synthetic anhydrous (basis100 percent NH $_0$ 3)1,000 tons	131.2 (S) *84.4 **95.1 (D)	15.5 58.2 9.3 6.7 (4)	(X) (X) (X) (X) (X)	123.5 322.8 **16.3 (S)	14.6 53.6 1.9 1.2 (4)	(D) (D) 164.7 (X) (X)
289215	Water gol and slurry sensitizers, including powdered aluminum and hexamine	(X)	3.7	(X)	(X)	14.8	(X)
289216 260091	High explosives, including PETN, TNT, azides, and lulminates Paper and paperboard containers, including liber drums, shipping	(X)	8.8	(X)	(X)	16.5	(X)
970099	sacks, and other paper packaging supplies	(X)	8.6	(X)	(X)	9.2	(X)
971000	supplies	(X) (X)	4149.5 31.4	(X) (X)	(X) (X)	4131.0 13.0	(X) (X)

#### Table 7. Materials Consumed by Kind: 1987 and 1982—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

		19	87	19	982
1987 material code	Material	Quantity <sup>1</sup>	Delivered cost (million dollars)	Quantity <sup>1</sup>	Delivered cost (million dollars)
	INDUSTRY 2893, PRINTING INK				
	Materials, containers, and supplies	_ (X)	1 345.7	(X)	966.1
280023 289501 282104	Organic and inorganic pigments mil lb_ Carbon black do Plastics resins consumed in the form of granules, pellets, powders, liquids, etc., but excluding sheets, rods, tubes,	228.6 *283.0	40 <b>5</b> .6 66.5	*158.0 *90.9	319.2 31.8
285101	and shapes do Paints, varnishes, lacquers, shellacs, japans, enamels, and	*60.7	55.3	105.3	92.9
286104 290010	allied products (includes all ink vehicles and varnishes) 1,000 lb Wood rosin, turpentine, and other wood chemicals	*457.6 85.1 **92.7	261.5 44.2 105.1	(S) *40.4 *94.7	115.2 26.3 97.2
286905 340001 970099	Oxygenated solvents do_ Metal containers All other materials and components, parts, containers, and	, **24.9 (X)	27.8 25.3	(S) (X)	27.5 22.2
971000	supplies.  Materials, containers, and supplies, n.s.k.2	(X) (X)	107.7 246.7	(X) (X)	125.3 108.5
	INDUSTRY 2895, CARBON BLACK				
	Materials, containers, and supplies	(X)	271.0	(X)	370.5
291184 131152 260091	Carbon black feedstockmil bbl_ Natural gas used as a raw materialbil cu ft_ Paper and paperboard containers, including fiber drums,	*11.7 *12.6	188.2 28.1	<sup>5</sup> 10.9 12.3	<sup>5</sup> 280.8 43.4
970099	shipping sacks, and other paper packaging supplies	(X)	6.1 548.6	(X)	3.7 42.6
971000	All other materials and components, parts, containers, and supplies consumed.  Materials, containers, and supplies, n.s.k.2	(X) (X)	40.0	(X) (X)	42.0
	INDUSTRY 2899, CHEMICAL PREPARATIONS, N.E.C.				
	Materials, containers, and supplies	(X)	3 299.3	(X)	3 007.4
140107	Crude nonmetallic minerals, including limestone, clay, gypsum, talc, etc., but excluding crude chemicals and nonmetallic minerals	(X)	66.3	(X)	85.0
207020	Fats, oils, greases, and tallow (animal, including lanolin; marine; vegetable, including carnuba and other vegetable	(^)			
281201 281900	waxes). Alkalies and chlorine lndustrial inorganic chemicals, acids, sodium compounds,	(X) (X)	188.8 113.2	(X) (X)	96.7 85.3
286101	anhydrous ammonia, etc., except medicinals	(X)	323.0	(X)	303.0
290001	Refined petroleum products, including naphtha solvents, petrolatum, waxes, etc	(S)·	65.0 197.0	(S)	47.7
282103 286020	Plastics and resin materials (synthetic) mill b_ Synthetic organic chemicals, not elsewhere classified do	(S) (S)	90.4 379.8	(S) **584.4	134.8 263.5
265001	Containers: Paperboard boxes, containers, and corrugated	400	24.2	///	99.2
340101 970099	paperboard	(X) (X)	94.2 54.9	(X) (X)	88.2 65.4
971000	supplies	(X) (X)	777.6 949.1	(X) (X)	791.1 847.4

<sup>&</sup>lt;sup>1</sup>For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

<sup>2</sup>Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

<sup>3</sup>Total cost of materials purchased and consumed by privately owned and operated plants only; excludes data on materials purchased and consumed by Government-owned, contractor-operated plants

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operated plants.

4For 1987 and 1982, material code 131152 was combined with material code 970099 to avoid disclosing data for individual companies.

5For 1982, material code 291184 included crude oil and other petroleum liquids which were collected under material code 970099 in 1987.

#### Table 8. Statistics for Privately Owned and Operated Establishments: 1987 and 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

troi meaning i	integrating of abbreviations and symbols, see introducing text. For explanation of terms, see appendixes															
		All establishments		All employees		Production workers					Expenditures and assets			Rat	tios	
Year	Companies (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>1</sup> (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	Gross value of fixed assets (million dollars)	End-of- year inven- tories (million dollars)	Spe- cial- ization (per- cent)	Coverage (percent)
		INDUSTRY 2892, EXPLOSIVES (TOTAL)1														
1987 1982	77 73	132 114	45 45	13.8 12.3	349.2 253.3	9.2 7.9	17.9 15.1	204.9 144.1	<sup>2</sup> 758.4 <sup>2</sup> 680.7	<sup>3</sup> 362.6 <sup>3</sup> 340.8	41 117.8 4922.7	522.6 532.9	<sup>5</sup> 334.1 <sup>5</sup> 278.8	5129.0 5101.1	699 691	694 696
		INDUSTRY 2892, EXPLOSIVES (PRIVATELY OWNED AND OPERATED ESTABLISHMENTS)														
1987	75 71	127 109	40 40	7.1 7.1	174.4 145.5	4.7 4.7	9.5 8.7	100.4 84.5	406.1 326.6	337.8 318.7	740.6 646.6	22.6 32.9	334.1 278.8	129.0 101.1	99 91	94 96

Includes both privately-owned and -operated plants and government-owned, contractor-operated plants.

2Data include value added for government-owned, contractor-operated plants which were estimated based on averages reported for commercial establishments in prior years.

3Data exclude government-owned materials furnished to government-owned, contractor-operated plants and include fuels and electric energy purchased by or for these plants.

4Data include a calculated value of shipments for government-owned, contractor-operated plants comprised of adjusted value added (estimated as described in footnote 2) plus cost of fuels

and electric energy.

Total excludes expenditures, inventories, and fixed assets of government-owned, contractor-operated plants.

Government-owned, contractor-operated establishments did not enter into calculation of primary product specialization ratio or coverage ratio as all dollar receipts for these establishments were included in miscellaneous receipts.

## APPENDIX A. Explanation of Terms

This appendix is in two sections. Section 1 includes items requested of all establishments mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) not included on the report forms but derived from information collected on the forms. Section 2 covers supplementary items requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in table 3c of this report.

### SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction of the General Summary subject report.

**Employment and related items—**The report forms requested separate information on production workers for a specific payroll period within each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees—This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period which included the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods.

Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

**Production workers**—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations to the plant and utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls also was requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual

industries shown in this report. They are included in the general summary and geographic area reports as a separate category.

Payroll—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1987. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

**Production-worker hours**—This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials—This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by

others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed—In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products—As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. In the 1987 census program, information was collected on the output of approximately 11,000 individual product items. The term "product", as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases, it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 terms; whereas, "motor gasoline" was reported as a single item.

Approximately 6,600 of the product items were listed separately on the 1987 census report forms. Data for

about 4,400 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1987 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a-2).

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1982 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1987 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments— The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the United States level and beginning in 1964, for all geographic levels.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

For those industries where value of production is collected instead of value of shipments (see footnote in table 1a), value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

**New and used capital expenditures**—For establishments in operation and any known plants under construction, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to

manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures include expenditures leased from nonmanufacturing concerns through capital leases, new facilities owned by the Federal Government but operated under contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers also were requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred for the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in table 3b.

End-of-year inventories—Respondents were asked to report their 1986 and 1987 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 through 1987 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing", which are aggregates of figures reported by establishments in specified industries.

**Specialization and coverage ratios**—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

#### SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

The following items were collected only from establishments included in the ASM sample:

 Supplemental labor costs—Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans.

They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records generally do not provide reliable figures on net employee benefits of these types.

- 2. Retirements of depreciable assets—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1987. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.
- 3. Depreciation charges for fixed assets—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.
- 4. Rental payments—Total rental payments is collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

Depreciable assets—Total value of gross depreciable assets is collected on all census forms. However, the detail for depreciable assets is collected only on the ASM forms. The data encompass all fixed depreciable assets on the books of establishments at the beginning and end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets, including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

- 6. New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)
- 7. Quantity of electric energy consumed for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy were collected only on the ASM forms. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.
- 8. Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement. Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

- 9. Foreign content of cost of materials—Establishments included in the ASM sample panel were requested to provide information on foreign-made materials purchased or transferred from foreign sources. This includes materials acquired from a central warehouse or other domestic establishment of the same company but made in an operation outside of the 50 States, District of Columbia, Puerto Rico, or U.S. territories.
- 10. Cost of purchased services—ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force also are excluded.

Three basic approaches were utilized to produce these statistics.

1. For items 1 through 6, data were estimated (imputed) for all non-ASM establishments using the available data in the establishment record and industrybased parameters. The statistics were then generated by simply tabulating all census records including the imputed value for non-ASM establishments and the unweighted value for ASM establishments. Separate imputation rates were developed and are shown in the table. For quantity of purchased electricity for heat and power (item 7), a similar procedure was used; however, the imputation parameters were geographically-based instead of industrybased. For quantities of generated less sold electricity, no imputation was performed for non-ASM establishments. The estimates for these items are simply tabulations of unweighted ASM values.

Since the published statistics for these items were developed from the complete census universe and not just the ASM establishments, there are no sampling variances associated with these statistics. However, there is an unknown level of bias for each of the items due to the imputation of the non-ASM establishments. This bias is felt to be small due to the strong correlation between the items being imputed and the collected items that were used to generate the impute values.

2. For items 8 and 9, the estimates were developed using a ratio estimation methodology. For item 8, an estimate of the breakout of new capital expenditures for machinery and equipment into the three categories was made from ASM establishments reporting these categories. The estimated proportions were then applied to the corresponding Census value for new capital expenditures for machinery and equipment to produce the estimates.

The estimates for item 9, foreign content of cost of materials, were developed in a similar manner based on costs of parts, supplies, and components (item 5a) as the control total for the three categories.

For items 8 and 9, an adjustment ratio of the following form was computed.

$$Rj = \frac{NMc}{TMEasm}$$

where:

NMc = the census value of new capital expenditures for machinery and equipment

TMEasm = the weighted ASM value of new capital expenditures for machinery and equipment from reporters of the detailed breakout data

3. For item 10, cost of purchased services, the estimates were made by simply tabulating weighted data for all the ASM records that reported the item. A response coverage ratio (a measure of the extent to which respondents reported for each item) is shown in table 3c for the three types of services. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight, see appendix B) for those ASM establishments that reported the specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

# APPENDIX B. Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

#### **DESCRIPTION OF SURVEY SAMPLE**

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 56,000 manufacturing establishments selected from a total of about 220,000 establishments. These 220,000 establishments represent all manufacturing establishments of multiunit companies and all single establishment companies mailed schedules in the 1982 Census of Manufactures. This mail portion is supplemented annually by a Social Security Administration list of new manufacturing establishments opened after 1982 and a list of new multiunit manufacturing establishments identified from the Census Bureau's Company Organization Survey.

The 1984 through 1988 ASM sample differs slightly from the previous sample. For the current panel, all establishments of companies with 1982 shipments in manufacturing in excess of \$500 million were included in the survey panel with certainty. There are approximately 500 such companies collectively accounting for approximately 18,000 establishments. For the remaining portion of the mail survey, the establishment was defined as the sampling unit. For this portion, all establishments with 250 employees or more and establishments with a very large value of shipments also were included in the survey panel with certainty. A total of 12,100 establishments were selected from this portion of the universe with certainty. Therefore, of the 56,000 manufacturing establishments included in the ASM panel, approximately 31,000 are selected with certainty. These certainty establishments collectively account for approximately 80 percent of the total value of shipments in the 1982 census.

Smaller establishments in the remaining portion of the mail survey were sampled with probabilities ranging from 0.999 to 0.005 in accordance with mathematical theory for optimum allocation of a sample. The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. The measures of size depend directly upon each establishment's 1982 product class values and the historic variability of the year-to-year shipments of each product class. Product classes displaying more volatile year-to-year change in shipments at the establishment level were sampled at a heavier rate.

This method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight differences in employment, value added, and other

general statistics, since these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of small establishments out of a given sample panel without introducing a bias into the survey estimates.

The nonmail portion of the survey includes all singleestablishment companies that were tabulated as administrative records in the 1982 Census of Manufactures. Although this portion contained approximately 130,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of the Internal Revenue Service and the Social Security Administration. This administrative-record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under conditions which safeguard the confidentiality of both tax and census records. Estimates of data other than payroll and employment for these small establishments were developed from industry averages.

The corresponding estimates for the mail and nonmail establishments were added together, along with the base-year differences, as defined in the Description of Estimating Procedure section, to produce the figures shown in this publication.

#### **DESCRIPTION OF ESTIMATING PROCEDURES**

Most of the ASM estimates for the years 1983-1986 were computed using a difference estimation procedure. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1982 census published number for an item total and the linear ASM estimate of the total for 1982. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

These base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1983-1986. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1987 sample estimates for the purchased service items, shown in table 3c, are strictly ASM linear estimates, however, developed only from ASM establishments that reported the specific item.

The remaining estimates in table 3c, showing the break-down of expenditures for new machinery and equipment and costs of parts (separated into purchases from foreign sources and purchases from domestic sources), were computed as ratio estimates. To do this, linear estimates of the new machinery detail items were developed from the ASM establishments and were ratio adjusted to the corresponding census total for new machinery. In a similar fashion, the ASM linear estimates of the detailed purchased materials items were ratio adjusted to the corresponding census total for cost of parts.

#### QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. They are presented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, completecoverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

- 1. From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.
- 2. From two standard errors below to two standard errors above the derived estimate for about 19 of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total and almost certain confidence that the interval 47,000 to 53,000 includes the complete coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

# APPENDIX C. Changes in Census of Manufactures Product Classes for 1987

[Based on revisions to the Standard Industrial Classification (SIC) Manual definitions of some product classes were revised for 1987. Listed below are the revisions to the product classes]

1987	1982	1987	1982	1987	1982	1987	1982
)11B	2011A 2013A pt	20866—Con.	20861 pt—Con. 20995 pt	2221F—Con.	22211 pt—Con. 22212 pt 22213 pt	23259 — Con.	23279—Con. 23289 pt
135	20130	20910	20324 pt 20910		22214 pt 22215 pt	23260	23280
13B	2013A pt	20025			22216 pt 22217 pt	23261	23281
150	20160 20170	20925 20926	20924	2221G	22211 pt	23262	23284
151	20161	20961 20962	20992		22212 pt 22213 pt	23269	23289 pt
152	20171	20963	20081 =4		22214 pt 22215 pt 22216 pt	23293	23271 pt 23292
152	20102		20981 pt		22217 pt	23530	23510 pt
153	20163 20173	20997	20341 pt 20440 pt 20982	2221H	22211 pt 22212 pt 22213 pt	23531	23520
154	20164		2099A pt		22214 pt 22215 pt	23532	23522
	20174	20999	2099B pt		22216 pt 22217 pt	23533	
155	20165 20175	2099D	20995 pt	2221J	22218		23510 pt
159	20179	2099E 2099F	2099C 20981 pt	2221K	22219	23692	23631
226	20220	2099G		2221M	2221A	23693	23691
239	20239	2211B	22111 pt 22112 pt 22113 pt	22510	22510 pt	23699	23619 23699
-07	2099A pt		22113 pt 22114 pt 22115 pt	22514	22512 pt	23813	23811 pt
267	20266 pt 2099B pt		22116 pt	22518	22517 pt	23814	23812 pt
268	20266 pt 2099B pt	2211C	22111 pt 22112 pt 22113 pt	22520	22510 pt 22520		23811 pt 23812 pt
324	20324 pt		22114 pt 22115 pt	22525	22512 pt	23952	23951 pt
343	20341 pt		22116 pt		22523	23958	23959
380	20380 pt	2211D	22111 pt 22112 pt	22526	22517 pt 22524	23964	23951 pt
384	20381 pt		22113 pt 22114 pt 22115 pt	22585	22920 pt	24930	24920 pt 26610
445	20383 pt		22116 pt	22589	22589	24931	24920 pt
415	20383 pt 20415	2211E	22111 pt 22112 pt		22920 pt	24932	24920 pt
440	20440 pt		22113 pt 22114 pt 22115 pt	22730	22710 pt 22720 pt 22790 pt	24933	24993
450	20383 pt 20450		22116 pt	22731	22710 pt	24934	24996
470	20470 pt	2211F	22117	22732		24935	26611
480	20470 pt	2211G	22119	22732	22720 pt	24936	24998
400	20480	2211H	2211A	22733	22790 pt	24937	24995
48A	20475 20476	2221B	22211 pt 22212 pt	22815	22833	24994	2499A pt
530	20380 pt 20381 pt		22212 pt 22213 pt 22214 pt 22215 pt	22822	22822 22830	25115	25115 25158
640	20650 pt		22216 pt 22217 pt	22991	22910	25145	25141
642	20652	2221C	22211 pt	22994	22940	25146	25142
643	20653		22212 pt 22213 pt 22214 pt	22995	22930	25146	25143
1649	20659		22215 pt 22216 pt	22996	22992 22993	25147	25144
660	20660	2221D	22217 pt 22211 pt	23219	23219 pt	25425 25991 25992	25990
660	20990 pt		22212 pt 22213 pt	23221	23220	25994	06618
669	20668 20998		22214 pt 22215 pt	23222	23215	2621B	26612
680	20341 pt 20650 pt		22216 pt 22217 pt	23229	23219 pt	26560	26540
	20657	2221E	22211 pt 22212 pt	00050	23229	26561	26541
863 864	20861 pt		22213 pt 22214 pt	23250	23270	26562	26542
0865			22215 pt 22216 pt	23251	23271 pt	26563	26545
0866	20861 pt		22217 pt	23252	23283	26570	26510 26544

1987	1982	1987	1982	1987	1982	1987	1982
26710	26410 pt	26753	26455	27591	27511 pt	28350—Con. 28351	2831ACon.
26711 .	26415	26760	26470	27592	27512 pt	28352	
26712	26416	26761	26471	27593	27513 pt	28360	28310
26713	26419	26763	26473	27594	27514 pt	28361	28311
6714	2641A	26764	26474	27595	27515 pt	28362	28312
6720	26410 pt	26770	26420	27596	27516 pt	28363	28317
26721	26411	26780	26480	27597	27511 pt 27512 pt 27513 pt	28364	28318 28319
6722	26413	26781	26481		27514 pt 27515 pt	28656	2911C
:0/22		26782	26482		27516 pt	28691	2911B
26723	26414	26790	26460 pt	27598	27519	28916	28915
26724	2641B		26490	27599	27531	28917	20313
6730	26430 pt	26791	26493	2759A	27510 pt	2911D	2911D pt
6731	26435	26792	26494	27960	27530	29990	2911D pt
		26793	26496		27950		29990
26732 26733	26436 26437	26794	26460 pt	27961	27951 35557 pt	31430	31430 31433
		26795	26497	27962	27952	1	31434 31435
26740	26430 pt	27416	27411	27963	27532	31440	31440
26741	26434	27417		2,303	27547 27930		31445 31446
26742	26438	27418	27412		27940		31447 31448
6750	26450	27419	27414	28247	28243 28245	31490	31490
26751	26453	2741A 2741B	27415	28248	28246		31491 31493 31495
26752	26454	27590	27510 pt	28350	2831A	1	31495 31496 31497

# APPENDIX D. Changes in Census of Manufactures Product Codes for 1987

report forms for	or 1987]		·			1					
1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
20119 14	20119 14	20119 12 20119 13	20159 17	20179 17	20179 17	20343 21	20341 21	20341 21	20488 21	20488 21	20488 18
2011B 15	2011B 15	2011A 15	20159 51	20179 51	20179 51	20343 23	20341 23	20341 23	20488 23	20488 23	20488 17 pt
2011B 15 2011B 41	2011B 13	2011A 13	20159 53	20179 53	20179 53	20343 29	20341 29	20341 29	20488 25	20488 25	20488 19 pt
2011B 55	2011B 55	2011A 55	20159 55	20179 55	20179 55	20343 31	20341 31	20341 32 20341 33	20488 31	20488 31	20488 17 pt
2011B 99	2011B 99	2011A 31	20159 57	20179 57	20179 57			20341 35	20488 33	20488 33	20488 19 pt
		2011A 51	20226 00	20220 11	20220 00	20352 31 20352 34	20352 31 20352 34	20352 33	2048A 01	20475 35	20475 35
20135 13 20135 17	20135 13 20135 17	20130 00	20235 22	20235 22	20235 28 pt	20354 35	20354 35	20354 31 20354 33	2048A 03	20475 52	20475 52
20151 33	20161 33	20161 33	20235 29	20235 29	20235 21 20235 28 pt			20354 39	2048A 05	20476 61	20476 61
20151 34	20161 34	20161 34	20239 23	20239 23	20235 26 pt	20382 26 20382 28	20382 26 20382 28	20382 27	2048A 07	20476 63	20476 63
20151 36	20161 36	20161 36	20239 25	20239 23 2099A 12	2099A 11 pt	20384 51	20383 51	20383 51	2048A 09	20476 65	20476 65
20151 39	20161 39 20171 39	20161 39 20171 39	20239 28	20239 28	20239 29 pt	20384 59	20383 59	20383 59	2048A 11 2048A 13	20476 67	20476 67
20151 41	20161 41	20161 41	20239 32	20239 32	20239 31	20384 63	20383 63	20381 18		20512 39	20512 38
	20171 41	20171 41	20239 38	20239 38	20239 37	20384 69	20383 69	20383 61 pt	20512 39 20512 40 20512 42	20512 40 20512 42	20312 36
20152 21	20162 21 20172 21	20162 21 20172 21	20240 31	20240 31	20239 39 20240 98 pt	20411 26	20411 26	20411 24 20411 25	20530 11	20381 11	20381 11
20152 23	20162 23 20172 23	20162 23 20172 23	20240 51	20240 52	20240 51	20412 19	20412 19	20412 00	20530 13	20381 13	20381 13
20153 22	20163 22	20163 21 pt	20240 54	20240 54	2021031			20412 17	20530 14	20381 14	20381 14
	20173 22	20173 21 pt	20240 99	20240 99	20240 98 pt	20415 91 20415 93	20383 65 20383 66	20383 61	20530 17	20381 17	20381 17
20153 24	20163 24 20173 24	20163 23 pt 20173 23 pt	20267 11	2099B 11	2099B 11	20430 21 20430 23	20430 21 20430 23	20430 19	20530 19	20381 19	20381 19
20153 26	20163 26 20173 26	20163 25 pt 20173 25 pt	20267 13	2099B 13	2099B 13	20430 55	20430 55	20430 52 pt	20642 00	20652 00	20652 00
20153 27	20163 27	20163 21 pt	20267 14 20267 16	2099B 14 2099B 16	2099B 19 pt	20430 57	20430 57	20430 53 pt	20643 00	20653 00	20653 00
		20163 23 pt 20163 25 pt	20267 17	20267 17	20266 17	20430 61	20430 61	20430 59 pt	20649 21	20659 21	20659 21
	20173 27	20173 21 pt 20173 23 pt 20173 25 pt	20267 18	2099B 18	2099B 19 pt	20430 63	20430 63	20430 52 pt	20649 76	20659 76	20659 76
20154 14	20164 14	20164 14	20268 13	2099B 51	2099B 51			20430 53 pt 20430 59 pt	20669 11	20668 11 20998 11	20668 11 20998 11
	20174 14	20174 14	20268 15	20268 15	20266 15	20450 91 20450 93	20383 67 20383 68	20383 61	20669 21	20668 21 20998 21	20668 21 20998 21
20154 16	20164 16 20174 16	20164 16 20174 16	20268 19	20268 19	20266 19	20464 72	20464 72	20464 69	20669 63	20668 63	20668 63
20155 11	20165 11 20175 11	20165 11 20175 11	20324 97 20324 99	20324 97 20324 99	20324 98	20464 75	20464 70	00404 10 =4		20998 63	20998 63
20155 13	20165 13	20165 13	20331 13	20331 13	20331 71	20481 21	20481 21	20481 13 pt	20669 71	20668 71 20998 71	20669 71 20998 71
	20175 13	20175 13	20331 32	20331 32	20331 72	20481 22	20481 22	20481 17 pt 20481 26 pt	20669 75	20668 75 20998 75	20668 75 20998 75
20155 15	20165 15 20175 15	20165 15 20175 15	20331 36	20331 36	20331 73	20481 24	20481 24	20481 28 pt	20669 81	20668 81	20668 81
20155 31	20165 31 20175 31	20165 31 20175 31	20331 38	20331 38	20331 74	20481 31	20481 31	20481 13 pt	20669 92	20668 92	20668 92
20155 32	20165 32	20165 32	20331 41	20331 41	20331 75	20481 32	20481 32	20481 17 pt		20998 92	20998 92
	20175 32	20175 32	20332 05	20332 05	20332 08 20332 09 20332 92	20481 33	20481 33	20481 26 pt	20669 93	20668 93 20998 93	20668 93 20998 93
20155 33	20165 33 20175 33	20165 33 20175 33	20332 37	20332 37	20332 92	20481 34	20481 34	20481 28 pt	20669 95	20668 95 20998 95	20668 95 20998 95
20155 34	20165 34 20175 34	20165 34 20175 34	20336 14	20336 14	20336 13	20483 01 20483 02	20483 01 20483 02	20483 00	20670 11	20670 11	20670 12
20155 39	20165 39 20175 39	20165 39 20175 39	20336 15 20336 31	20336 15 20336 31	20336 19	20485 03	20485 03	20485 00	20670 14	20657 13	20657 13
20155 48	20165 48	20165 48	2033B 21	2033B 21	2033B 00	20485 04	20485 04	20487 00	20680 15	20657 15	20657 15
	20175 48	20175 48	20343 13	20341 13	20341 13	20487 06	20487 06	20407 00	20680 17	20657 17	20657 17
20159 11	20179 11	20179 11	20343 15	20341 15	20341 15	20488 11	20488 11	20488 14	20680 33	20657 33	20657 33
20159 13	20179 13	20179 13	20343 18	20341 18	20341 18	20488 12 20488 13	20488 12 20488 13	20488 15	20680 35	20657 35	20657 35
20159 15	20179 15	20179 15									

report forms to			· · · · · · · · · · · · · · · · · · ·								
1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
20680 37	20657 37	20657 37	20863 20 — Con.	20863 20 — Con.	20863 01— Con.	20922 27 20922 28	20922 27 20922 28	20922 29	2099E 33	2099E 33	2099C 33
20680 53	20657 53	20657 53			20863 36 20863 37	20922 31	20922 31		2099E 38	2099E 38	2099C 38
20680 55	20657 55	20657 55			20863 38 20863 39 20863 42	20923 11 20923 13	20923 11 20923 13	20923 21	2099E 39	2099E 39	2099C 39
20680 57	20657 57	20657 57			20863 44 20863 45	20923 15	20923 15	20923 22	2099F 44	2099F 44	2099C 44
20680 61	20657 61	20657 61			20863 47	20923 17	20923 17		2099F 46	2099F 46	2099C 46
20740 98	20740 98	20740 00	20863 30	20863 30	20861 01 pt 20861 03 pt	20923 19	20923 19	20923 23	2099G 11	2099G 11	2099C 11
20750 98	20750 98	20750 00			20861 07 pt 20861 10 pt 20861 11 pt	20923 31 20923 33	20923 31 20923 33	20923 26	2099G 25	2099G 25	2099C 25
20760 94 20760 95	20760 94 20760 95	20760 00			20861 12 p1 20861 13 p1	20923 35	20923 35	20923 28	2099G 51	2099G 51	2099C 51
20760 96 20760 97 20760 98	20760 96 20760 97 20760 98				20861 14 p1 20861 15 p1 20861 16 pt			20923 29	2099G 85	2099G 85	2099C 85
20821 01	20821 01	20821 14	-		20861 17 pt	20925 21	20925 21	20924 21	2099G 91	2099G 91	2099C 91
	2002101	20821 19 pt			20861 18 p1 20861 19 p1 20861 20 pt	20925 22	20925 22	20924 22	2099G 98	2099G 98	2099C 98
20821 02	20821 02	20821 15 20821 19 pt			20861 21 p1 20861 22 pt	20925 23	20925 23	20924 33 pt	2211B 00	2211B 00	22111 00 pt 22112 00 p1
20821 03	20821 03	20821 18			20861 23 pt 20861 24 p1	20925 24	20925 24	20924 24			22113 00 pt 22114 10 p1
		20821 19 pt	_		20861 26 p1 20861 27 pt	20925 25	20925 25	20924 25			22114 50 p1 22115 00 pt 22116 00 pt
20824 99	20824 99	20824 71 20824 81			20861 28 pt 20861 29 pt	20925 26	20925 26	20924 26	2211C 00	2211C 00	
		20824 91	-		20861 31 pt 20861 32 pt	20925 31	20925 31	20924 31	22110 00	22110 00	22111 00 pt 22112 00 p1 22113 00 pt
20840 45 20840 46	20840 45 20840 46	20840 43			20861 33 pt 20861 34 p1 20861 36 pt	20925 32	20925 32	20924 32			22114 10 p1 22114 30 p1
20851 48	20851 48	20851 41			20861 37 p1 20861 38 p1	20925 33	20925 33	20924 33 pt			22114 50 pt 22115 00 p1
		20851 45 20851 49			20861 39 pt 20861 42 p1	20925 34	20925 34	20924 34	00440 00	0044D 00	22116 00 pt
20863 10	20863 10	20861 01 p1 20861 03 pt		3	20861 44 p1 20861 45 pt 20861 47 pt	20925 35	20925 35	20924 35	2211D 00	2211D 00	22111 00 pt 22112 00 p1 22113 00 pt
		20861 07 p1 20861 10 p1	20864 10	20864 10	20861 51	20925 36	20925 36	20924 36			22114 10 pt 22114 30 pt
		20861 11 pt 20861 12 pt 20861 13 pt 20861 14 pt	20004 10	20004 10	20861 52 20861 53 20861 55 20861 56	20926 11 20926 13 20926 98	20926 11 20926 13 20926 98	20924 98			22114 50 p1 22115 00 pt 22116 00 p1
		20861 15 pt 20861 16 p1 20861 17 p1			20861 57 20861 58 20861 59	20951 15	20951 15	20915 18 20951 17	2211E 00	2211E 00	22111 00 pt 22112 00 pt 22113 00 pt
		20861 18 pt 20861 19 p1	20865 01	20865 01	20861 81 pt	20961 00	20992 13	20992 12			22114 00 22114 10 pt 22114 30 pt
		20861 20 pt 20861 21 p1 20861 22 pt	20865 02	20965 02	20861 83 pt	20980 21	20981 21	20981 21			22114 50 pt 22116 00 pt
		20861 23 pt 20861 24 pt	20865 02	20865 02	20861 81 pt 20861 83 pt	20980 31	20981 31	20981 31	2211F 00	2211F 00	22117 00
		20861 25 20861 26 pt	20866 01	20866 01	20862 88 pt 20862 89 pt	20997 13	2099A 13	2099A 11 pt			22117 11 22117 31 22117 51
		20861 27 pt 20861 28 pt	20866 02	20866 02	20862 85	20997 21	2099A 21	2099A 21			22117 61
		20861 29 pt 20861 31 pt			20862 86 20862 88 pt	20997 31	2099A 31	2099A 31	2211G 10 2211G 30	2211G 10 2211G 30	22119 00
		20861 32 p1 20861 33 pt		<del></del>	20862 89 p1	20997 41	2099A 41	2099A 41	2211H 37	2211H 37	2211A 37
		20861 34 pt 20861 36 pt 20861 37 pt	20866 03	20866 03	20862 91	20997 61	20341 36	20341 36	2211H 42	2211H 42	2211A 42
		20861 38 p1	20866 04 20866 05	20866 04 20866 05	20861 93	20997 71	20440 19	20440 19	2211H 43	2211H 43	2211H 43
		20861 39 pt 20861 42 pt 20861 44 pt	20866 06	20866 06	20861 83 pt	20997 81	20982 35	20982 35	2211H 44	2211H 44	2211A 44
		20861 44 pt 20861 45 pt 20861 47 p1	20866 07	20995 85	20995 85	20997 85	20982 41	20982 41	2211H 46	2211H 46	2211A 46
20863 20	20863 20	20863 01	20866 09	20866 09	20860 00	20997 98	2099A 98	2099A 98	2211H 62	2211H 62	2211A 62
		20863 03 20863 07	20873 21	20873 21	20873 13 pt 20873 39 pt	20999 21	2099B 21	2099B 21	2211H 65	2211H 65	2211A 65
		20863 10 20863 12 20863 13	20873 23	20873 23	20873 13 pt	20999 31	2099B 31	2099B 31	2211H 67	2211H 67	2211A 67
		20863 14 20863 15	20873 23	20073 23	20873 39 pt	20999 35	2099B 35	2099B 98 pt	2211H 69	2211H 69	2211A 69
		20863 16 20863 17 20863 18	20873 25	20873 25	20873 13 pt 20873 39 pt	20999 41	2099B 41 2099B 53	2099B 41 2099B 98	2211H 73 2211H 75	2211H 73 2211H 75	2211A 75
		20863 19 20863 20	20873 41	20873 41	20873 13 pt 20873 39 pt	20999 55 20999 98	2099B 55 2099B 99		2221B 00	2221B 00	22211 00 pt
		20863 21 20863 22	20873 43	20873 43	20873 13 pt	2099D 82	20995 82	20995 82			22212 00 pt 22213 00 pt 22214 00 pt
		20863 23 20863 24 20863 26			20873 39 pt	2099D 83	20995 83	20995 83			22215 00 pt 22216 00 pt
		20863 26 20863 27 20863 28	20873 45	20873 45	20873 13 pt 20873 39 pt	2099D 86	20995 86	20995 86			22217 10 pt 22217 30 pt
		20863 29 20863 31 20863 32 20863 34	20910 19	20324 11 20910 19	20324 98 pt 20910 19	2099E 31	2099E 31	2099C 31	2221C 00	2221C 00	22214 00 pt 22215 00 pt 22216 00 pt
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1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
2221C 00— Con.	2221C 00— Con.	22214 00 pt —Con.	22514 37	22512 37	22512 37	22840 51	22840 51	22840 15 pt 22840 28 pt	23531 01	23521 15	23521 15
		22217 10 pt 22217 30 pt	22514 39	22512 39	22512 36 22512 38	22840 61	22840 61	22840 35	23531 03	23521 41	23521 41
2221D 00	2221D 00	22211 00 pt 22212 00 pt	22514 45	22512 45	22512 45	22950 00	22950 00	22950 00	23531 05	23521 83	23521 83
		22213 00 pt 22214 00 pt	22518 14	22517 14	22517 15 pt	22950 98	22950 98	00040.00	23531 09	23521 91	23521 91
		22215 00 pt 22216 00 pt	22518 17	22517 17	22517 17	22991 00	22910 00 pt	22910 00 pt	23532 01	23522 12	23522 12
		22217 10 pt 22217 30 pt	22525 11	22523 11	22523 11	22991 12 22991 13	22910 12 22910 13	22910 11	23532 03	23522 15	23522 15
2221E 00	2221E 00	22211 00 pt	22525 15	22512 11	22512 11	22991 15 22991 17	22910 15 22910 17	22910 19	23532 05	23522 17	23522 17
		22212 00 pt 22213 00 pt 22214 00 pt	22525 17	22523 17	22523 17	22991 21	22910 21	22910 00	23532 09	23522 98	23522 98
		22215 00 pt 22216 00 pt	22525 21	22523 21	22523 21	22991 23	22910 23		23533 01	23510 12	23510 12
		22217 10 pt 22217 30 pt	22525 27	22523 27	22523 27	22991 35	22910 35	22910 36 22910 38	23533 03	23510 41	23510 41
2221F 00	2221F 00	22211 00 pt 22212 00 pt	22525 31	22523 31	22523 31	22991 47	22910 47	22910 47	23533 09	23510 93	23510 93
		22213 00 pt 22214 00 pt	22525 51	22523 51	22523 51	22994 22	22940 22	22940 14 pt	23613 00	23613 00	23611 30 p 23612 00
		22215 00 pt 22216 00 pt	22525 57	22523 57	22523 57			22940 21 pt	23614 00	23614 00	23611 30 pt
		22217 10 pt 22217 30 pt	22525 61	22523 61	22523 61	22994 31	22940 31	22940 14 pt 22940 21 pt	23615 00	23615 00	23611 10
2221H 10	2221H 10	22211 00 pt 22212 00 pt	22525 81	22523 81	22523 81	22994 35	22940 35	22940 14 pt 22940 21 pt	23692 00	23631 00	23631 00
		22213 00 pt 22214 00 pt	22526 25	22524 25	22524 25	22994 39	22940 39	22940 14 pt	23693 40	23691 40	23691 40
		22215 00 pt 22216 00 pt	22526 42	22517 13 22524 41	22517 15 pt 22524 41			22940 28	23693 70	23693 70	23691 70
		22217 10 pt 22217 30 pt	22526 51	22524 51	22524 51	22994 41	22940 41	22940 41	23693 80	23691 80	23691 92
2221H 20	2221H 20	22211 00 pt 22212 00 pt	22585 00	22920 00	22920 00	22995 17	22930 17	22930 17	23693 93	23691 93	00044.00
		22213 00 pt 22214 00 pt	22617 00	22617 00	22617 11	22995 19	22930 19	22930 19	23813 00	23813 00	23811 00 p 23812 00 p
		22215 00 pt 22216 00 pt	22017 00	22017 00	22617 31 22617 51	22995 32	22930 32	22930 32	23814 00	23814 00	23811 00 p 23812 00 p
		22217 10 pt 22217 30 pt			22617 61	22995 33 22995 35	22930 33 22930 35	22930 34	23910 10	23910 10	23910 11 pi
2221J 00		22218 00 22218 15	22619 00	22619 00	22619 11 22619 31	22995 57	22930 57	22930 57	23310 10	20310 10	23910 17 pt 23910 18 pt
		22218 25 22218 35			22619 51 22619 71	22996 01	22996 01	22992 61			23910 51 pt 23910 57 pt
		22218 38 22218 55 22218 58	22628 00	22628 00	22628 20 22628 30	22996 03	22996 03	22992 75	22040.42	20040 40	23910 58 pt
		22218 64 22218 67			22628 50 22628 61	22996 10	22996 10	22993 40	23910 12	23910 12	23910 11 pt
2221K 00	2221K 00	22219 15	22629 00	22629 00	22629 20	22996 11	22996 11	22993 50	23910 21	23910 21	23910 17
		22219 25	-		22629 30 22629 50 22629 61	23213 00	23213 00	23212 00	23910 25	23910 25	23910 18 pt
2221M 21	2221M 21	2221A 21 2221A 22	22731 00	22710 00	22710 00			23214 00 pt	23910 52	23910 52	23910 51 pt
2221M 23	2221M 23	2221M 23 2221M 24	22732 20	22720 20	22720 20	23216 00	23216 00	23214 00 pt	23910 59 23910 61	23910 59 23910 61	23910 57
2221M 25	2221M 25	2221A 25	22732 40	22720 40	22720 40	23222 00	23215 00	23215 00	23910 62	23910 62	23910 58 pt
2221101 23		2221A 26	22733 00	22790 00	22790 00	23229 11	23229 93	93000 00	23921 11	23921 11	23921 12 pt
2221M 27	2221M 27	2221A 27 2221A 28	22815 10	22833 10	22831 00	23229 12	23219 15	23219 15			23921 13 pt 23921 15 pt
2221M 33	2221M 33	2221A 33	22815 20	22833 20	22833 20	23251 00	23271 11	23271 00			23921 17 pt 23921 18 pt 23921 19 pt
		2221A 37	22822 21	22822 21	22822 00	23252 00	23279 13	23279 00 pt			23921 27 pt 23921 28 pt
2221M 41	2221M 41	2221A 41 2221A 44	22822 31	22822 31		23259 12	23289 11	23289 11			23921 29 pt
2221M 42	2221M 42	2221A 42	22823 11	22823 11	22823 27 pt 22823 32 pt	23261 00	23281 00	23281 00	23921 14	23921 14	23921 12 pt
2221M 43	2221M 43	2221A 45 2221A 43	22823 13	22022 42	22823 35 pt	23262 00	23284 00	23284 00	23921 16	23921 16	23921 13 pt 23921 15 pt
	2221WI 43	2221A 46	22023 13	22823 13	22823 27 pt 22823 32 pt 22823 35 pt	23269 00	23289 13	23289 13	23921 20	23921 20	23921 17 pt
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	2221M 77	2221A 71 pt 2221A 72 pt	22840 33	22840 33	22840 28 pt			23317 00 pt	23921 30	23921 30	23921 27 pt
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			2751H 19		28230 38	28230 38	28230 33 p1 28230 37 p1			
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1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
28361 15	28311 15	28311 15	28511 00— Con.	28511 00— Con.	28511 11 — Con.	28750 20	28750 20	28750 11 pt 28750 21 pt	29521 13— Con.	29521 13 — Con.	29521 11— Con.
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		28511 71 28511 73	28744 70	28744 70	28744 21 pt 28744 31 pt	20110 22	20110 22	29118 58 2911D 21	31610 09	31610 09	31610 16 pt
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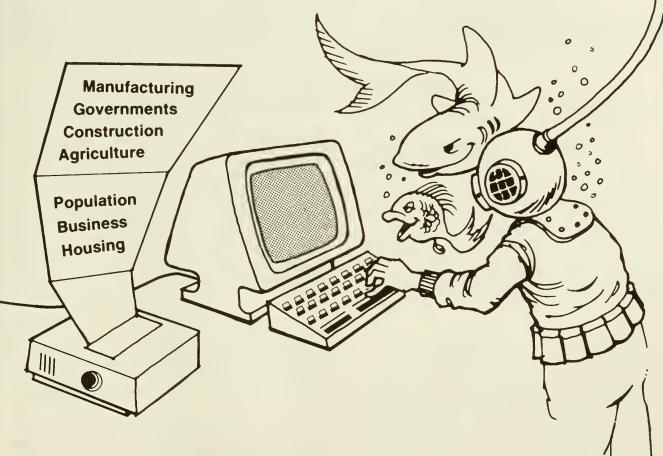


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#### **PUBLICATION PROGRAM**

#### 1987 CENSUS OF MANUFACTURES

Publications of the 1987 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publications order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division Customer Services (Publications), Bureau of the Census, Washington DC 20233.

#### **Preliminary Reports**

#### Industry series—83 reports (MC87-I-20A(P) to -39D(P))

Preliminary industry data are issued in 83 separate reports covering 459 industries. Preliminary summary data for the U.S. and States are released in one report.

#### **Final Reports**

#### Industry series—83 reports (MC87-1-20A to -39D)

Each of the 83 reports provides information for a group of related industries ("dairy products" includes industries for butter cheese, milk, etc.). Final figures for the United States are shown for each of the 459 manufacturing industries on quantity and value of products shipped and materials consumed, cost of fuels and electric energy, capital expenditures, assets rents, inventories, employment, payroll, payroll supplements, hours worked value added by manufacture, number of establishments and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added buy manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment, State, and degree of primary product specialization.

#### Geographic area series—51 reports (MC87-A-1 to -51)

A separate report is being published for each State and the District of Columbia. Each report presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, MSA's, counties, and selected places. Comparative statistics for earlier census years are shown for the State and large MSA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity Detailed statistics (including inventories, assets, rents, and energy costs) are presented only in statewide totals.

#### Subject series—7 reports (MC87-S-1 to -7)

Each of the seven reports contains detailed statistics for an individual subject, such as concentration ratios in manufacturing, type of organization, water use in manufacturing, textile machinery in place, distribution of sales by class of customer, manufacturers' shipments to the Federal Government, and a general national-level summary.

#### Reference series—1 report (MC87-R-1)

The Numerical List of Manufactured and Mineral Products includes a description of the principal products and services published in the 1987 Censuses of Manufactures and Mineral Industries.

### Location of Manufacturing Plants—1 report (MC87-LM)

This report includes data for number of establishments by four-digit SIC industry and by employment-size class for counties. Incorporated places of 2,500 inhabitants or more and zip codes for each State. (This report is available only on magnetic tape and CD-ROM.)

#### Analytical Reports—3 reports (AR87-1 to -3)

#### **Exports From Manufacturing Establishments (AR87-1)**

This report presents data on exports by two- and the e-digit SIC industry groups for the United States and States. Information is presented on value of direct report shipments and estimates of the employment required to manufacture these products included are estimates of improyment in manufacturing and nonmanufacturing establishments that supply parts materials and services for production of manufactured exports.

### Selected Characteristics of Manufacturing Establishments That Export (AR87-2)

The report prise its data on the number of manufacturing ompanies and establishments that export by major group, State, employment size, and ratios of exports to shipments

#### Indexes of Production (AR87-3)

The indexes presented in this report are designed to measure the hange in physical output of each manufacturing and mineral industry between 1982 and 1987

#### MICROFICHE

Every final published report in the 1987 Census of Manufactures will be available on microfiche

### PUBLIC-USE COMPUTER TAPES AND COMPACT DISCS

Data from the final industry series, geographic area series, and the Location of Manufacturing Plants report will be available on public-use computer tapes and compact discs-read only memory (CD-ROM). These tapes will provide the same information found in the final reports. Computerized data products are available for users who wish to summarize, rearrange, or process large amounts of data. These products, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, DC 20233

#### OTHER ECONOMIC CENSUSES REPORTS

Data on retail trade, wholesale trade, service industries, construction industries, mineral industries, transportation, enterprise statistics, minority-owned businesses, and women-owned businesses also are available from the 1987 Economic Censuses. A separate series of reports covers the censuses of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. Separate announcements describing these reports are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.







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